

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

ATTORNEY MONTHLY FEE STATEMENT COVER SHEET
FOR THE PERIOD SEPTEMBER 1, 2023 THROUGH SEPTEMBER 30, 2023

In re Bed Bath & Beyond Inc., *et al.*

Applicant: Cole Schotz P.C.

Case No. 23-13359 (VFP)

Client: Debtors and Debtors in Possession

Chapter 11

Case Filed: April 23, 2023

COMPLETION AND SIGNING OF THIS FORM CONSTITUTES A CERTIFICATION
UNDER PENALTY OF PERJURY PURSUANT TO 28 U.S.C. § 1746.

RETENTION ORDER ATTACHED.

<u>/s/ Michael D. Sirota</u>	<u>10/11/2023</u>
MICHAEL D. SIROTA	Date

<p style="text-align: center;">SECTION I FEE SUMMARY</p>
--

Summary of Amounts Requested for the Period

September 1, 2023 through September 30, 2023 (the “**Compensation Period**”)

Fee Total	\$352,677.50
Disbursement Total	\$661.05
Total Fees Plus Disbursements	\$353,338.55

Summary of Amounts Requested for Previous Periods

Total Previous Fees and Expenses Requested:	\$2,197,380.75
Total Fees and Expenses Allowed to Date:	\$0.00
Total Retainer Remaining:	\$1,051,491.21
Total Holdback:	\$351,939.40
Total Received by Applicant:	\$1,426,154.98

Name of Professional and Title	Year Admitted	Hours	Rate	Fee
Michael D. Sirota Member	1986	12.20	\$1,475.00	\$17,995.00
Warren A. Usatine Member	1995	31.80	\$1,150.00	\$36,570.00
Felice R. Yudkin Member	2005	37.30	\$850.00	\$31,705.00
Felice R. Yudkin Member	2005	1.40	\$425.00 (Travel)	\$595.00
David M. Bass Member	1994	118.20	\$1,000.00	\$118,200.00
W. John Park Member	1994	25.20	\$750.00	\$18,900.00
Ryan T. Jareck Member	2008	1.40	\$775.00	\$1,085.00
Mark Tsukerman Member	2010	23.20	\$700.00	\$16,240.00
Wendy F. Klein Member	1994	27.40	\$860.00	\$23,564.00
Jordan A. Fisch Member	1995	4.60	\$965.00	\$4,439.00
Christopher J. Caslin Member	2000	2.20	\$750.00	\$1,650.00
Marissa A. Mastroianni Member	2015	3.00	\$600.00	\$1,800.00
Matteo Percontino Associate	2010	44.40	\$645.00	\$28,638.00
Andreas D. Milliaressis Associate	2016	45.60	\$575.00	\$26,220.00
Jasleen Chandhoke Associate	2019	15.30	\$485.00	\$7,420.50

Name of Professional and Title	Year Admitted	Hours	Rate	Fee
Matthew M. Love Associate	2022	4.70	\$400.00	\$1,880.00
Luke S. Alba Associate	2022	7.30	\$385.00	\$2,810.50
Frances Pisano Paralegal	n/a	21.00	\$380.00	\$7,980.00
Pauline Z. Ratkowiak Paralegal	n/a	9.10	\$385.00	\$3,503.50
Kim Calkin Paralegal	n/a	2.50	\$380.00	\$950.00
Suhailah S. Sallie Paralegal	n/a	1.40	\$380.00	\$532.00
TOTALS	n/a	439.20	n/a	\$352,677.50

**SECTION II
SUMMARY OF SERVICES**

Services Rendered	Hours	Fee
Asset Analysis	0.00	\$0.00
Asset/Business Disposition	31.90	\$26,685.50
Assumption and Rejection of Leases and Contracts	121.50	\$120,054.50
Preference Actions/Response	0.00	\$0.00
Budgeting (Case)	0.00	\$0.00
Business Operations	35.30	\$20,942.50
Case Administration	14.60	\$8,231.50
Claims Administration and Objections	84.80	\$56,716.50
Corporate Governance and Board Matters	0.00	\$0.00
Data Analysis	0.00	\$0.00
Employee Benefits/Pensions	3.00	\$1,800.00
Fee Application Preparation	18.10	\$10,373.50
Fee Employment	1.90	\$1,567.50
Fee Objections	0.00	\$0.00
Financing	1.10	\$1,100.00
Litigation	61.60	\$50,304.50
Meetings of Creditors	0.00	\$0.00
Disclosure Statement	0.30	\$114.00
Plan of Reorganization	44.40	\$43,738.00
Real Estate	0.00	\$0.00
Regulatory Compliance	0.00	\$0.00
Relief from Stay	3.90	\$3,047.00
Reporting	15.40	\$7,407.50
Tax Issues	0.00	\$0.00
Valuation	0.00	\$0.00
Non-Working Travel	1.40	\$595.00
SERVICES TOTALS	439.20	\$352,677.50

**SECTION III
SUMMARY OF DISBURSEMENTS**

Disbursements	Amount
Computer Assisted Legal Research	\$0.00
Facsimile	\$0.00
Long Distance Telephone/Conference Calls	\$0.00
In-House Reproduction	\$77.20
Outside Reproduction	\$0.00
Outside Research	\$0.00
Filing Fees	\$0.00
Court Fees	\$0.00
Court Reporting	\$0.00
Travel	\$63.00
Delivery Services / Federal Express	\$507.85
Postage	\$0.00
Other (Explain)	\$0.00
Data Host	\$13.00
DISBURSEMENTS TOTAL	\$661.05

**SECTION IV
CASE HISTORY**

- (1) Date cases filed: April 23, 2023
- (2) Chapter under which case commenced: Chapter 11
- (3) Date of retention: June 2, 2023, *nunc pro tunc* to April 23, 2023. See **Exhibit A**.

If limit on number of hours or other limitations to retention, set forth: n/a
- (4) Summarize in brief the benefits to the estate and attach supplements as needed:¹
 - (a) The Applicant facilitated, negotiated and resolved numerous real estate issues including issues related to asset disposition, assumption and rejection of leases, and termination of leases.
 - (b) The Applicant reviewed objections to confirmation of the Debtors' plan of reorganization and prepared for and attended the confirmation hearing.
 - (c) The Applicant addressed issues related to required notices under the Worker Adjustment and Retraining Notification Act.
 - (d) The Applicant prepared settlement agreements related to employment claims and *de minimis* claims settlement agreements.
 - (e) The Applicant reviewed documents, prepared a presentation, and advised the client on the investigation of officers and directors and potential litigation issues.
 - (f) The Applicant worked with the Debtors and co-counsel to coordinate numerous filings of pleadings and notices.
 - (g) The Applicant provided legal advice to the Debtors and co-counsel regarding local rules, practice, and procedure.
 - (h) The Applicant addressed various operational issues as they arose, including addressing various issues with respect to assumption and rejection of the Debtors' leases.
 - (i) The Applicant tended to others matters concerning administration of the chapter 11 case as requested by co-counsel.

¹ The following summary is intended to highlight the general categories of services the Applicant rendered on behalf of the Debtors and for the benefit of the estates; it is not intended to itemize each and every professional service which the Applicant performed.

- (j) The Applicant rendered all other services set forth on the invoices attached hereto as **Exhibit B**.²
- (5) Anticipated distribution to creditors:
 - (a) Administration expense: Paid in full.
 - (b) Secured creditors: To be paid in accordance with the *Second Amended Joint Chapter 11 Plan of Bed Bath & Beyond Inc. and Its Debtor Affiliates* (the “Plan”). See Exhibit A to the *Findings of Fact, Conclusions of Law, and Order (I) Approving the Disclosure Statement on a Final Basis and (II) Confirming the Second Amended Joint Chapter 11 Plan of Bed Bath & Beyond Inc. and Its Debtor Affiliates* [Docket No. 2172].
 - (c) Priority creditors: To be paid in accordance with the Plan.
 - (d) General unsecured creditors: To be paid in accordance with the Plan.
- (6) Final disposition of case and percentage of dividend paid to creditors: This is the sixth monthly fee statement. The exact percentage of dividend paid to creditors is unknown at this time.

² The invoice attached hereto as **Exhibit B** contains detailed descriptions of the services rendered and expenses incurred by the Applicant during the Compensation Period.

Exhibit A

Retention Order

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-1(b)

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

Joshua A. Sussberg, P.C. (admitted *pro hac vice*)

Emily E. Geier, P.C. (admitted *pro hac vice*)

Derek I. Hunter (admitted *pro hac vice*)

601 Lexington Avenue

New York, New York 10022

Telephone: (212) 446-4800

Facsimile: (212) 446-4900

joshua.sussberg@kirkland.com

emily.geier@kirkland.com

derek.hunter@kirkland.com

COLE SCHOTZ P.C.

Michael D. Sirota, Esq.

Warren A. Usatine, Esq.

Felice R. Yudkin, Esq.

Court Plaza North, 25 Main Street

Hackensack, New Jersey 07601

Telephone: (201) 489-3000

msirota@coleschotz.com

wusatine@coleschotz.com

fyudkin@coleschotz.com

Proposed Co-Counsel for Debtors and Debtors in Possession

In re:

BED BATH & BEYOND INC., *et al.*,

Debtors.¹



Order Filed on June 1, 2023

by Clerk

U.S. Bankruptcy Court

District of New Jersey

Chapter 11

Case No. 23-13359 (VFP)

(Jointly Administered)

**ORDER APPROVING THE EMPLOYMENT AND RETENTION OF COLE SCHOTZ P.C. AS
BANKRUPTCY CO-COUNSEL TO THE DEBTORS *NUNC PRO TUNC* TO THE PETITION DATE**

The relief set forth on the following pages, numbered two (2) through six (6), is hereby
ORDERED.

DATED: June 1, 2023

A handwritten signature in black ink, appearing to read "Vincent F. Papalia".

Honorable Vincent F. Papalia
United States Bankruptcy Judge

¹ The last four digits of Debtor Bed Bath & Beyond Inc.'s tax identification number are 0488. A complete list of the Debtors in these chapter 11 cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' proposed claims and noticing agent at <https://restructuring.ra.kroll.com/bbby>. The location of Debtor Bed Bath & Beyond Inc.'s principal place of business and the Debtors' service address in these chapter 11 cases is 650 Liberty Avenue, Union, New Jersey 07083.

(Page 2)

Debtors: BED BATH AND BEYOND INC., *et al.*
Case No. 23-13359 (VFP)
Caption of Order: ORDER APPROVING THE EMPLOYMENT AND RETENTION OF COLE SCHOTZ P.C. AS CO-COUNSEL TO THE DEBTORS *NUNC PRO TUNC* TO THE PETITION DATE

Upon the application (the “Application”)² of the above captioned debtors and debtors in possession (collectively, the “Debtors”), pursuant to sections 327(a), 329, and 330 of the Bankruptcy Code, Bankruptcy Rule 2014, and Local Rule 2014-1, authorizing the Debtors to employ and retain Cole Schotz P.C. (“Cole Schotz”) as their bankruptcy co-counsel in these proceedings *nunc pro tunc* to the Petition Date; and the Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Standing Order of Reference of the Bankruptcy Court Under Title 11*, entered July 23, 1984, and amended on September 18, 2012 (Simandle, C.J.); and consideration of the Application and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b)(2), and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and notice of the Application having been given as provided in the Application, and such notice having been adequate and appropriate under the circumstances; and it appearing that no other or further notice of the Application need be provided; and upon the Declarations of Michael D. Sirota, Esq. and Holly Etlin in support thereof; and the Court being satisfied that Cole Schotz does not hold or represent any interest adverse to the Debtors, their estates, or their creditors, and is a disinterested person within the meaning of sections 327 and 101(14) of the Bankruptcy Code, and that the legal and factual bases set forth in the Application establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, and the Court having been advised that all formal and informal objections to the Motion have been resolved,

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Application.

(Page 3)

Debtors: BED BATH AND BEYOND INC., *et al.*
Case No. 23-13359 (VFP)
Caption of Order: ORDER APPROVING THE EMPLOYMENT AND RETENTION OF COLE SCHOTZ P.C. AS CO-COUNSEL TO THE DEBTORS *NUNC PRO TUNC* TO THE PETITION DATE

IT IS HEREBY ORDERED THAT:

1. The Application is **GRANTED** as set forth herein.
2. In accordance with sections 327(a), 329, and 330 of the Bankruptcy Code, the Debtors are hereby authorized and empowered to employ and retain Cole Schotz as their bankruptcy co-counsel in these Chapter 11 Cases effective as of the Petition Date.
3. Any and all compensation to be paid to Cole Schotz for services rendered on the Debtors' behalf, including compensation for services rendered in connection with the preparation of the petition and accompanying papers, shall be fixed by application to this Court in accordance with sections 330 and 331 of the Bankruptcy Code, such Federal Rules and Local Rules as may then be applicable, and any orders entered in these cases governing the compensation and reimbursement of professionals for services rendered and charges and disbursements incurred. Cole Schotz also shall make a reasonable effort to comply with the U.S. Trustee Guidelines, both in connection with the Application and the interim and final fee applications to be filed by Cole Schotz in the Chapter 11 Cases.
4. In order to avoid any duplication of effort and provide services to the Debtors in the most efficient and cost-effective manner, Cole Schotz shall coordinate with Kirkland & Ellis LLP, Kirkland & Ellis International LLP and any additional firms the Debtors retain regarding their respective responsibilities in these Chapter 11 Cases. As such, Cole Schotz shall use its best efforts to

(Page 4)

Debtors: BED BATH AND BEYOND INC., *et al.*
Case No. 23-13359 (VFP)
Caption of Order: ORDER APPROVING THE EMPLOYMENT AND RETENTION OF COLE SCHOTZ P.C. AS CO-COUNSEL TO THE DEBTORS *NUNC PRO TUNC* TO THE PETITION DATE

avoid duplication of services provided by any of the Debtors' other retained professionals in these Chapter 11 Cases.

5. Prior to applying any increases in its hourly rates beyond the rates set forth in the Application, Cole Schotz shall provide ten (10) days' prior notice of any such increases to the Debtors, the United States Trustee, and any official committee appointed in the Debtors' Chapter 11 Cases and shall file such notice with the Court. All parties in interest retain rights to object to any rate increase on all grounds, including the reasonableness standard set forth in section 330 of the Bankruptcy Code, and the Court retains the right to review any rate increase pursuant to section 330 of the Bankruptcy Code.

6. Cole Schotz (i) shall only bill 50% for non-working travel; (ii) shall not seek the reimbursement of any fees or costs, including attorney fees and costs, arising from the defense of any objections to any of Cole Schotz's fee applications in this case; (iii) shall use the billing and expense categories set forth in the US Trustee Guidelines (Exhibit D-1 "Summary of Compensation Requested by Project Category"); and (iv) provide any and all monthly fee statements, interim fee applications, and final fee applications in "LEDES" format to the United States Trustee.

7. Notwithstanding anything in the Application or the Sirota Declaration to the contrary, Cole Schotz shall seek reimbursement from the Debtors' estates for its engagement-related expenses at the firm's actual cost paid.

(Page 5)

Debtors: BED BATH AND BEYOND INC., *et al.*
Case No. 23-13359 (VFP)
Caption of Order: ORDER APPROVING THE EMPLOYMENT AND RETENTION OF COLE SCHOTZ P.C. AS CO-COUNSEL TO THE DEBTORS *NUNC PRO TUNC* TO THE PETITION DATE

8. Notwithstanding anything in the Application and the Sirota Declaration to the contrary, Cole Schotz shall (i) to the extent that Cole Schotz uses the services of independent contractors or subcontractors (collectively, the “Contractors”) in these cases, pass through the cost of such Contractors at the same rate that Cole Schotz pays the Contractors; (ii) seek reimbursement for actual costs only; (iii) ensure that the Contractors are subject to the same conflicts checks as required for Cole Schotz; (iv) file with this Court such disclosures required by Bankruptcy Rule 2014; and (v) attach any such Contractor invoices to its monthly fee statements, interim fee applications and/or final fee applications filed in these cases. No agreement or understanding exists between Cole Schotz and any other person, other than as permitted by Bankruptcy Code section 504, to share compensation received for services rendered in connection with these cases, nor shall Cole Schotz share or agree to share compensation received for services rendered in connection with these cases with any other person other than as permitted by Bankruptcy Code section 504.

9. Notwithstanding Cole Schotz’s Standard Terms of Engagement for Legal Services, the provision that “Our bills are due and payable upon receipt” shall be null and void during the pendency of these bankruptcy cases.

10. Notwithstanding Cole Schotz’s Standard Terms of Engagement for Legal Services, during the pendency of the Chapter 11 Cases, Cole Schotz’s retainer shall be treated like a security retainer and shall not be drawn down absent Court order.

(Page 6)

Debtors: BED BATH AND BEYOND INC., *et al.*
Case No. 23-13359 (VFP)
Caption of Order: ORDER APPROVING THE EMPLOYMENT AND RETENTION OF COLE SCHOTZ P.C. AS CO-COUNSEL TO THE DEBTORS *NUNC PRO TUNC* TO THE PETITION DATE

11. As set forth in Cole Schotz’s Standard Terms of Engagement for Legal Services, Cole Schotz’s fees and expenses will be considered “earned” at the time they are incurred, notwithstanding the fact that any such amounts shall only be payable as set forth in any order granting that certain *Debtors’ Motion For Entry of an Administrative Fee Order Establishing Procedures for the Allowance and Payment of Interim Compensation and Reimbursement of Expenses of Professionals Retained by Order of this Court* [Docket No. 105] and shall only be allowed upon entry of a Court order allowing them.

12. Notwithstanding Cole Schotz’s Standard Terms of Engagement for Legal Services, the provision concerning fee disputes is null and void during the pendency of these Chapter 11 Cases.

13. To the extent the Application, the Sirota Declaration, or any engagement agreement pertaining to this retention is inconsistent with this Order, the terms of this Order shall govern.

14. The Debtors are authorized to take all action necessary to carry out this Order.

15. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, and/or enforcement of this Order.

Exhibit B

Invoices



BED BATH & BEYOND, INC.
DAVID M. KASTIN, ESQ.
650 LIBERTY AVENUE
UNION, NJ 07083

Invoice Date: October 9, 2023
Invoice Number: 959702
Matter Number: 65548-0001

Re: CHAPTER 11 DEBTOR

FOR PROFESSIONAL SERVICES THROUGH SEPTEMBER 30, 2023

ASSET/ BUSINESS DISPOSITION			31.90	26,685.50
<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/01/23	DMB	EMAIL TO CHAMBERS FOLLOWING UP ON ENTRY OF TRAVERSE CITY LTA ORDER	0.10	100.00
09/01/23	DMB	REVIEW UPDATE ON EQUIPMENT SALES AT 650/700 LIBERTY	0.10	100.00
09/06/23	FRY	EMAIL RE 9019 MOTION	0.10	85.00
09/06/23	WJP	ATTEND PROPERTY DISPOSAL STRATEGY CALL	0.30	225.00
09/06/23	WJP	REVIEW AND REVISE DESIGNATION RIGHTS AGREEMENT FOR TORRANCE CA	1.00	750.00
09/06/23	WJP	REVIEW CLOSING NUMBERS FOR SANDY UT	0.30	225.00
09/07/23	DMB	EMAILS RE: GENERATORS AT LIBERTY PROPERTIES	0.30	300.00
09/07/23	WJP	REVIEW AND REVISE DESIGNATION RIGHTS AGREEMENT FOR TORRANCE CA	0.80	600.00
09/07/23	WJP	REVIEW AUCTION TRANSCRIPT FOR DETAILS ON SANDY UT CONSIDERATION AND CLOSING AND RESOLVE CLOSING NUMBERS	1.50	1,125.00
09/08/23	DMB	EMAILS RE: HILCO MARKETING OF GENERATORS	0.20	200.00
09/08/23	WJP	ATTEND PROPERTY DISPOSAL STRATEGY	0.50	375.00
09/08/23	WJP	REVIEW SALE LEASEBACK DOCUMENTS FOR FIXTURE SALES	1.40	1,050.00
09/11/23	WJP	REVIEW CLAREMONTH SALE PSA	0.50	375.00
09/11/23	WJP	ATTEND PROPERTY DISPOSAL STRATEGY CALL	0.30	225.00
09/11/23	WJP	REVIEW PORTSMOUTH MH DISCHARGE DOCUMENT	0.50	375.00
09/11/23	WJP	REVIEW AND RESPONSE TO TRUSTEE CHECKLIST ITEMS	0.30	225.00
09/12/23	DMB	REVIEW HOBBY LOBBY OFFER AND EMAILS WITH KIRKLAND RE: SAME	0.20	200.00
09/13/23	WJP	ATTEND STRATEGY CALL (0.3), REVIEW CLOSING STATUS (0.2)	0.50	375.00
09/13/23	MDS	CONFERENCE WITH ATTORNEY/CO-COUNSEL W. USATINE RE: MICHAEL'S STORE LEASE PURCHASE	0.30	442.50
09/14/23	WAU	REVIEW EMAILS AND DRAFT AGREEMENT RE: 650 LIBERTY RE DEAL	0.30	345.00

Re: CHAPTER 11 DEBTOR
 Client/Matter No. 65548-0001

Invoice Number 959702
 October 9, 2023
 Page 2

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/14/23	WJP	REVIEW DOCUMENTS FOR THE TRANSFER OF 1200 SPRINGFIELD UNION NJ	1.00	750.00
09/14/23	WAU	REVIEW AGREEMENTS AND EMAILS RE: 1200 SPRINGFIELD PARKING RE TRANSACTION	0.40	460.00
09/15/23	WJP	ATTEND STRATEGY CALL	0.50	375.00
09/17/23	DMB	REVIEW FINAL PSA, RELATED EMAILS ON CLAREMONT	0.10	100.00
09/18/23	WJP	ATTEND STRATEGY CALL	0.30	225.00
09/18/23	WJP	REVIEW CLAREMONT PSA	0.50	375.00
09/20/23	WJP	DRAFT NEW PSA FOR CLAREMONT	1.50	1,125.00
09/20/23	WJP	CALLS AND EMAILS REGARDING EXISTING CLAREMONT PSA AND REVISE PSA PER CLIENT'S INSTRUCTIONS	2.00	1,500.00
09/20/23	WJP	CALLS ON CLAREMONT PSA	0.50	375.00
09/20/23	WAU	REVIEW EMAILS AND REVISIONS TO CLAREMONT RE AGREEMENT AND BID STATUS	0.60	690.00
09/20/23	WJP	ALL-HANDS CALL ON CLAREMONT	0.30	225.00
09/20/23	WJP	ATTEND STRATEGY CALL	0.60	450.00
09/21/23	WAU	REVIEW AND RESPOND TO EMAIL RE: STATUS OF REMAINING LEASE ASSIGNMENT DEALS AND CLAREMONT DATA CENTER DEAL	0.60	690.00
09/21/23	WJP	REVISE CLAREMONT PSA	0.50	375.00
09/21/23	WJP	CALLS ON FIXTURES AT CLAREMONT	0.30	225.00
09/21/23	DMB	EMAILS WITH CLIENT, A&G AND KIRKLAND RE: WAREHOUSE CLOSURES, SALE CLOSING DATES, ETC.	0.40	400.00
09/21/23	DMB	EMAILS RE: CLAREMONT STATUS	0.20	200.00
09/21/23	WJP	EMAILS AND CALLS ON FINALIZATION OF CLAREMONT PSA	0.30	225.00
09/21/23	FP	PREPARE APPLICATION IN LIEU AND SUPPORTING STIPULATION RE: JURUPA VALLEY (RIVERSIDE,CA) (.30); EFILE (.20); COORDINATE SERVICE (.10)	0.60	228.00
09/21/23	WJP	REVISE CLAREMONT NC PSA	0.30	225.00
09/22/23	WJP	EMAILS REGARDING CLAREMONT PSA	0.40	300.00
09/22/23	WJP	REVIEW FIXTURES LIST FOR CLAREMONT AND HILCO SALE THEREOF	0.30	225.00
09/22/23	WJP	ATTEND PROPERTY DISPOSAL STRATEGY CALL	0.50	375.00
09/22/23	WJP	CALLS WITH STEVE ERLICH ON HILCO SALE IN CLAREMONT	0.30	225.00
09/22/23	DMB	REVIEW CLAREMONT STATUS	0.20	200.00
09/26/23	WJP	STRATEGY CALL	0.30	225.00
09/26/23	DMB	REVIEW SIGNED CONTRACT ON CLAREMONT AND RELATED EMAILS	0.20	200.00
09/27/23	DMB	EMAILS WITH KIRKLAND RE: CLAREMONT MOTION	0.10	100.00
09/27/23	DMB	EMAILS WITH B. LEHANE RE: CLAREMONT STATUS	0.30	300.00
09/27/23	DMB	REVIEW AND CONSIDER EMAIL RE: AUCTION RESULTS AND EMAILS WITH CONSULTATION PARTIES RE: SAME	0.20	200.00

Re: CHAPTER 11 DEBTOR
 Client/Matter No. 65548-0001

Invoice Number 959702
 October 9, 2023
 Page 3

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/27/23	DMB	PARTICIPATE IN AUCTION WITH MICHAELS AND HOBBY LOBBY	0.90	900.00
09/27/23	DMB	REVIEW ISSUES RE: WAIVER BY BIDDERS/MICHAELS OF SUBSTANTIAL CONTRIBUTION CLAIMS (.2) AND EMAILS WITH KIRKLAND RE: SAME (.3)	0.50	500.00
09/27/23	DMB	POST-AUCTION CALL WITH CONSULTATION PARTIES RE: AUCTION WINNER	0.40	400.00
09/28/23	DMB	COORDINATE CLAREMONT TRANSACTION ISSUES WITH J. PARK	0.40	400.00
09/28/23	DMB	CALL WITH E. AMENDOLA RE: CLAREMONT OFFER, HIS DISCUSSION WITH POTENTIAL ACQUIROR COUNSEL (.2) AND FOLLOW UP CALLS/EMAILS RE: SAME (.4)	0.60	600.00
09/28/23	DMB	CALL FROM B. LEHANE RE: CLIENT INTEREST IN CLAREMONT, STATUS (.2), EMAILS AND FOLLOW UP CALL RE: SAME (.3)	0.50	500.00
09/28/23	DMB	EMAILS RE: HILCO MARKETING AT CLAREMONT	0.20	200.00
09/28/23	WJP	CALL WITH ROB LEHANE ON CLAREMONT	0.30	225.00
09/28/23	WJP	ATTEND STRATEGY CALL	0.50	375.00
09/28/23	WJP	FOLLOW UP ON DEPOSIT FOR CLAREMONT	0.30	225.00
09/28/23	DMB	CALLS AND EMAILS WITH E. AMENDOLA RE: BURLINGTON PAYMENT OF RENT FOR STAFFORD AND SERRAMONTE	0.30	300.00
09/28/23	WJP	REVIEW SIGNED PSA FOR CLAREMONT	0.50	375.00
09/28/23	WJP	REVIEW NEW CLAREMONT PSA	0.50	375.00
09/29/23	WJU	REVIEW EMAIL RE: NC DATA CENTER RE: TRANSACTION	0.30	345.00
09/29/23	DMB	ADDRESS CLAREMONT PURCHASE, INCLUDING CALL/EMAILS WITH B. LEHANE (.4), DISCUSSIONS WITH E. AMENDOLA (.2), REVIEW REVISIONS/PURCHASE PRICE ADJUSTMENT AND DISCUSS WITH E. AMENDOLA (.2), EMAILS RE: DEPOSIT (.1), CALL AND EMAILS WITH KIRKLAND RE: MOTION TO APPROVE SAME (.2)	1.10	1,100.00
09/29/23	WJP	REVISE CLAREMONT PSA FOR SIGNING, CALLS AND EMAILS ON NEW CLAREMONT SALE	0.80	600.00

ASSUMPTION/REJECTION OF LEASE AND CONTRACT **121.50** **120,054.50**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/01/23	DMB	REVIEW EMAIL AND PHOTOGRAPHS FROM BEVERLY HILLS MI LANDLORD	0.10	100.00
09/01/23	DMB	REVIEW UPDATE ON ROOKWOOD STATUS	0.20	200.00
09/01/23	DMB	EMAILS WITH R. PIREE RE: STATUS	0.10	100.00
09/01/23	DMB	EMAILS WITH A&G, ALIX AND J. PARK RE: DEAL CLOSING STATUS	0.30	300.00
09/01/23	DMB	EMAILS WITH PLEASANT HILL (3055) LANDLORD AND ASSIGNEE'S COUNSEL RE: SIGNED DOCUMENTS, STATUS OF COUNTERSIGNED DOCUMENTS	0.20	200.00
09/01/23	DMB	REVIEW CURE ISSUES FOR SERRAMONTE	0.20	200.00

Re: CHAPTER 11 DEBTOR
 Client/Matter No. 65548-0001

Invoice Number 959702
 October 9, 2023
 Page 4

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/01/23	DMB	EMAILS WITH COUNSEL FOR B&N AND CLIENT RE: CURE PAYMENTS ON 5 CLOSED DEALS	0.20	200.00
09/01/23	DMB	PARTICIPATE IN UPDATE CALL WITH RE TEAM AND ADVISORS	0.50	500.00
09/01/23	ADM	REVIEW OUTSTANDING CURES AND PRIOR CORRESPONDENCE RELATED TO SAME (0.2); EMAIL D. BASS RE: SAME (MULTIPLE) (0.1); EMAIL TO OPPOSING COUNSEL RE: RESOLUTION OF STORE NO. 3108 (0.2)	0.50	287.50
09/01/23	DMB	EMAILS WITH SAN MARCOS TX LANDLORD RE: HEARING STATUS	0.20	200.00
09/01/23	DMB	EMAILS WITH A&M RE: POTENTIAL TENANCY OPPORTUNITY	0.10	100.00
09/01/23	DMB	COORDINATE HEARING DATE ISSUES FOR ASSIGNMENT HEARING ON CONTESTED ASSIGNMENTS, INCLUDING EMAILS WITH F. YUDKIN (0.1) AND CALL TO CHAMBERS (0.1)	0.20	200.00
09/01/23	DMB	CALL WITH B. LEHANE RE: TORRANCE, 650 LIBERTY, ATTORNEYS' FEES, OTHER PENDING MATTERS	0.50	500.00
09/01/23	DMB	EMAILS WITH A&M RE: TORRANCE STATUS	0.10	100.00
09/01/23	DMB	EMAIL TO KIRKLAND RE: BURLINGTON ORDER STATUS, LANDLORD REQUEST	0.10	100.00
09/01/23	DMB	EMAILS WITH MICHAELS RE: STATUS OF ROGERS ORDER	0.10	100.00
09/01/23	DMB	EMAIL TO CHAMBERS SUBMITTING CONCORD NC ASSIGNMENT ORDER (TO B&N) FOR APPROVAL	0.10	100.00
09/01/23	DMB	EMAILS WITH A&G AND SANDY UT LANDLORD RE: PURCHASE PRICE CALCULATION ISSUES	0.20	200.00
09/01/23	DMB	ADDRESS ISSUES RE: CONCORD NC ASSIGNMENT TO B&N, INCLUDING EMAILS WITH LANDLORD AND B&N RE: ASSIGNMENT AGREEMENT (.4), REVIEW AND COMMENT ON LATEST VERSION OF SALE ORDER (.3)	0.70	700.00
09/01/23	DMB	EMAIL TO ALIX, A&G AND KIRKLAND RE: RET WAIVER ON REDLANDS	0.10	100.00
09/01/23	DMB	EMAILS WITH M. MATLAT RE: MAD MONK ASSIGNMENT STATUS	0.10	100.00
09/02/23	DMB	EMAILS WITH E. AMENDOLA AND TO SPIRIT RE: STATUS OF SPIRIT SUBLEASE	0.20	200.00
09/05/23	ADM	REVIEW EMAILS RE: LEASE ASSIGNMENT STATUS	0.10	57.50
09/05/23	DMB	EMAILS WITH MICHAELS RE: STATUS OF LEASE SALE ORDER COMMENTS	0.10	100.00
09/05/23	DMB	EMAILS WITH KD RE: STATUS OF A&M DRA	0.20	200.00
09/05/23	DMB	EMAILS WITH KIRKLAND RE: STATUS OF BURLINGTON ORDER(S) AND RELATED ISSUES	0.20	200.00
09/05/23	WAU	REVIEW EMAILS RE: STATUS/STRATEGY OF PENDING LEASE OBJECTIONS	0.20	230.00
09/05/23	DMB	EMAILS WITH KIRKLAND RE: REMAINING LEASE OBJECTIONS	0.30	300.00
09/05/23	WAU	REVIEW CORRESPONDENCE FROM EXECUTORY CONTRACT COUNTERPARTY	0.20	230.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 DEBTOR
Client/Matter No. 65548-0001

Invoice Number 959702
October 9, 2023
Page 5

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/05/23	WAU	REVIEW EMAILS RE: STATUS OF TORRANCE DESIGNATION RIGHTS AGREEMENT	0.20	230.00
09/05/23	DMB	EMAIL TO R. PIREE RE: STATUS	0.10	100.00
09/05/23	DMB	EMAILS WITH A&M RE: STATUS	0.20	200.00
09/05/23	DMB	EMAILS WITH LANDLORD FOR STORE 557 AND CLIENT RE: STATUS OF CURE PAYMENT	0.20	200.00
09/06/23	ADM	REVIEW OUTSTANDING CURES AND PROVIDE UPDATE TO ALIX RE: SAME (0.9); CONFER WITH D. BASS (0.1); FOLLOW UP EMAIL TO ALIX (0.1); EMAIL TO OPPOSING COUNSEL KE RE: CURE FOR STORE NO. 3076 (0.2)	1.30	747.50
09/06/23	DMB	CALL WITH A&M RE: DESIGNATION RIGHTS AGREEMENT	0.60	600.00
09/06/23	DMB	EMAILS WITH LANDLORD AND MICHAELS RE: STATUS OF COMMENTS TO ORDER	0.20	200.00
09/06/23	DMB	CALL WITH R. PIREE RE: STATUS OF ORDER	0.30	300.00
09/06/23	DMB	REVIEW EMAIL WITH BEVERLY HILLS MI LANDLORD'S COUNSEL RE: AGREEMENT TO PAY BALANCE OF TERMINATION FEE (0.1) AND EMAIL TO COUNSEL RE: SAME, RESERVATION OF RIGHTS (0.2)	0.30	300.00
09/06/23	DMB	REVIEW AND CONSIDER LANDLORD REVISIONS TO ASSIGNMENT ORDER ON ROGERS	0.50	500.00
09/06/23	DMB	EMAILS WITH SPIRIT AND E. AMENDOLA RE: STATUS	0.20	200.00
09/06/23	DMB	EMAILS WITH MAD MONK COUNSEL RE: STATUS OF ORDER	0.10	100.00
09/06/23	DMB	REVIEW AND CONSIDER COMMENTS TO SPIRIT SUBLEASE (.3) AND EMAILS RE: SAME (.2)	0.50	500.00
09/06/23	DMB	EMAIL TO BEVERLY HILLS LANDLORD RE: INTENTION TO FILE MOTION TO COMPEL BALANCE OF TERMINATION FEE	0.40	400.00
09/06/23	DMB	EMAILS WITH A&G AND ALIX RE: CLOSING PAYMENT ISSUES	0.60	600.00
09/06/23	WAU	REVIEW LANDLORD COMMENTS TO PINNACLE HILLS RE LEASE ASSIGNMENT AND EMAILS RE: SAME	0.30	345.00
09/06/23	WAU	EMAILS RE: STATUS OF TORRANCE DEAL RE: RE LEASE	0.30	345.00
09/06/23	DMB	EMAILS WITH B. LEHANE RE: CURE AMOUNTS ON TORRANCE	0.20	200.00
09/06/23	DMB	PREPARE DESIGNATION RIGHTS AGREEMENT (TORRANCE)	0.60	600.00
09/06/23	DMB	REVIEW REVISIONS AND RELATED EMAIL FROM B. LEHANE ON TORRANCE DESIGNATION RIGHTS AGREEMENT (.3) AND EMAIL TO B. LEHANE RE: SAME (.1)	0.40	400.00
09/06/23	DMB	EMAILS WITH MAD MONK COUNSEL RE: SYSTEMS INFORMATION (.3) AND EMAILS TO/WITH CLIENT RE: SAME (.2)	0.50	500.00
09/06/23	DMB	ATTEND UPDATE CALL WITH RE TEAM AND ADVISORS	0.30	300.00
09/06/23	DMB	EMAIL TO LANDLORD'S COUNSEL RE: STATUS OF ROOKWOOD CONSENTS	0.10	100.00
09/06/23	DMB	EMAIL TO LANDLORD'S COUNSEL RE: DESIGNATION RIGHTS AGREEMENT REVISIONS, ETC.	0.20	200.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 DEBTOR
Client/Matter No. 65548-0001

Invoice Number 959702
October 9, 2023
Page 6

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/06/23	DMB	EMAIL TO ALIX RE: ANTICIPATED PAYMENT FROM BEVERLY HILLS MI	0.10	100.00
09/06/23	DMB	PREPARE ORDER ON SERRAMONTE AND STAFFORD ASSIGNMENT (1.5) AND EMAIL TO BURLINGTON FOR CONSIDERATION (0.3)	1.80	1,800.00
09/06/23	DMB	REVIEW AGENDA FOR TODAY'S RE CALL	0.10	100.00
09/06/23	DMB	EMAILS WITH CLIENT AND LANDLORD RE: CURE PAYMENT FOR STORE 557	0.20	200.00
09/07/23	DMB	EMAILS WITH COUNSEL FOR SERRAMONTE AND STAFFORD RE: STATUS OF ORDER	0.20	200.00
09/07/23	DMB	EMAILS WITH NORDSTROM COUNSEL RE: STATUS, SUGGESTED PATH (.2) AND EMAIL TO KIRKLAND RE: SAME (.1)	0.30	300.00
09/07/23	CJC	FINALIZE LEASE FOR 620 AVENUE OF THE AMERICAS NYC FOR EXECUTION BY PARTIES	1.60	1,200.00
09/07/23	DMB	EMAILS WITH J. PARK AND ALIX RE: SANDY UT ORDER	0.10	100.00
09/07/23	DMB	EMAIL TO KD RE: REVISED DESIGNATION RIGHTS AGREEMENT, RELATED ISSUES	0.10	100.00
09/07/23	DMB	EMAIL FROM MADISON WI LANDLORD RE: AGREEMENT ON REJECTION OBJECTION RESOLUTION	0.10	100.00
09/07/23	DMB	CALL WITH MICHAELS AND LANDLORD RE: MEET AND CONFER ON FORM OF ORDER	0.60	600.00
09/07/23	DMB	EMAILS WITH B. LEHANE RE: ROOKWOOD CONSENT STATUS (0.1) AND STATUS OF A&A AGREEMENT (0.1)	0.20	200.00
09/07/23	DMB	REVIEW AGENDA FOR TOMORROW'S RE CALL	0.10	100.00
09/07/23	DMB	EMAILS WITH B. LEHANE RE: TORRANCE RENT WAIVER (.1) AND ADDRESS ISSUES RE: REVISIONS TO AGREEMENT (.2)	0.30	300.00
09/07/23	DMB	EMAILS WITH COUNSEL FOR BEVERLY HILLS MI LANDLORD RE: WIRE AND EMAIL TO ALIX RE: SAME	0.10	100.00
09/07/23	DMB	EMAILS WITH METAIRIE LANDLORD RE: FULLY EXECUTED AGREEMENT	0.10	100.00
09/07/23	WJP	FOLLOW UP ON STATUS OF SPIRIT HALLOWEEN LEASE	0.50	375.00
09/07/23	WAU	CONFERENCE CALL WITH PINNACLE HILLS LANDLORD AND ASSIGNEE RE: FORM OF ORDER APPROVING RE LEASE ASSIGNMENT	0.60	690.00
09/07/23	DMB	REVIEW AND CONSIDER I. GOLD REVISIONS TO ABANDONMENT STIP (0.2) AND EMAILS RE: SAME (0.1)	0.20	200.00
09/07/23	DMB	EMAILS WITH SPIRIT RE: STATUS	0.40	400.00
09/07/23	DMB	EMAILS WITH PLEASANT HILL LANDLORD RE: STATUS	0.20	200.00
09/07/23	WAU	REVIEW EMAILS RE: ADDISON TX RE: LEASE TRANSACTION	0.20	230.00
09/07/23	WAU	REVIEW PINNACLE HILLS LEASE ASSUMPTION AND ASSIGNMENT AGREEMENT AND EMAILS RE: SAME	0.30	345.00
09/08/23	WAU	REVIEW AND RESPOND TO EMAILS RE: STATUS OF REMAINING RE LEASE DEALS	0.40	460.00

Re: CHAPTER 11 DEBTOR
 Client/Matter No. 65548-0001

Invoice Number 959702
 October 9, 2023
 Page 7

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/08/23	DMB	EMAILS WITH COUNSEL FOR TRAVERSE CITY LANDLORD RE: ENTRY OF LTA ORDER	0.10	100.00
09/08/23	DMB	EMAILS WITH B&N COUNSEL RE: ENTRY OF ORDER ON CONCORD NC	0.10	100.00
09/08/23	DMB	PARTICIPATE IN UPDATE CALL WITH RE TEAM AND ADVISORS	0.50	500.00
09/08/23	WAU	CONFERENCE CALL WITH RE TEAM AND ADVISORS RE: STATUS OF SEVERAL RE MATTERS	0.50	575.00
09/08/23	DMB	EMAILS WITH MAD MONK AND PLEASANT HILL LANDLORD RE: ENTRY OF ASSIGNMENT ORDER	0.10	100.00
09/08/23	DMB	REVIEW AND CONSIDER MICHAELS UPDATED ORDER	0.30	300.00
09/08/23	DMB	EMAILS WITH NORDSTROM COUNSEL AND LANDLORD RE: OBJECTION, POSSIBLE RESOLUTION (.3), EMAILS TO KIRKLAND RE: SAME (.2)	0.50	500.00
09/08/23	DMB	REVIEW NORDSTROM OBJECTION (0.2) AND EMAILS WITH KIRKLAND RE: SAME (0.1)	0.30	300.00
09/11/23	DMB	EMAIL TO COUNSEL FOR TRAVERSE CITY RE: ORDER APPROVING LTA	0.10	100.00
09/11/23	WAU	REVIEW EMAILS RE: ADDISON TX LEASE STIPULATION	0.20	230.00
09/11/23	DMB	EMAILS WITH E. AMENDOLA RE: STATUS OF LEASE ASSIGNMENT ORDERS	0.20	200.00
09/11/23	DMB	EMAILS WITH B&N COUNSEL RE: ORDER AND COORDINATE CLOSING ISSUES	0.20	200.00
09/11/23	DMB	EMAILS WITH CLIENT AND RE ADVISORS RE: LEASE STATUS, ETC.	0.40	400.00
09/11/23	DMB	ADDRESS ISSUES RE: NORDSTROM LEASE REJECTION MOTION, INCLUDING EMAILS WITH COUNSEL FOR NORDSTROM AND LANDLORD, KIRKLAND (.6), WORK ON STIPULATION RESOLVING NORDSTROM OBJECTION (.7), WORK ON FURTHER EXTENSION STIPULATION (.2)	1.50	1,500.00
09/11/23	DMB	COORDINATE CLOSING PAYMENT ISSUES, CURE COSTS WITH MAD MONK COUNSEL	0.30	300.00
09/11/23	DMB	EMAILS WITH PINNACLE'S COUNSEL RE REVISED ORDER, RELATED ISSUES	0.30	300.00
09/11/23	DMB	EMAIL FROM LANDLORD REQUESTING FEE LETTER AGREEMENT (.1), EMAILS WITH KIRKLAND (.2) AND EMAIL SAME TO LANDLORD (.1)	0.40	400.00
09/11/23	WAU	REVIEW EMAILS RE: OAK STREET/TORRANCE RE AGREEMENT STATUS	0.30	345.00
09/11/23	DMB	EMAILS WITH PINNACLE COUNSEL, KIRKLAND AND W&C RE: LITIGATION SUPPORT LETTER	0.30	300.00
09/11/23	DMB	EMAILS WITH CLIENT RE: TURNOVER OF 650 LIBERTY, RELATED ISSUES	0.30	300.00
09/11/23	DMB	EMAILS WITH LANDLORD FOR CONCORD NC RE: CURE PAYMENT, CLOSING STATUS (.1), EMAILS WITH B&N COUNSEL RE: CLOSING PAYMENT STATUS (.1)	0.20	200.00

Re: CHAPTER 11 DEBTOR
 Client/Matter No. 65548-0001

Invoice Number 959702
 October 9, 2023
 Page 8

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/11/23	DMB	EMAILS WITH MICHAELS COUNSEL RE: ORDER FOR SUBMISSION	0.20	200.00
09/11/23	WAU	CONFERENCE CALL WITH RE TEAM AND ADVISORS RE: PENDING RE MATTERS	0.40	460.00
09/11/23	DMB	REVIEW AND CONSIDER MICHAELS REVISIONS TO ORDER, RELATED DOCUMENTS (0.3) AND EMAILS WITH MICHAELS COUNSEL RE: SAME (0.2)	0.50	500.00
09/11/23	DMB	EMAILS WITH CLIENT RE: ORDERS ON 3055 AND 3131, CURES AND CLOSING ISSUES	0.40	400.00
09/11/23	DMB	REVIEW AND CONSIDER LANDLORD'S PROPOSED REVISIONS TO A&M DESIGNATION RIGHTS AGREEMENT (0.2) AND RELATED EMAILS WITH LANDLORD'S COUNSEL (0.2)	0.40	400.00
09/11/23	DMB	REVIEW ISSUES RE: REQUESTED RELEASE OF ROFR, RELATED ISSUES, AND EMAILS	0.20	200.00
09/11/23	DMB	EMAIL TO LANDLORD'S COUNSEL RE: LATEST REVISIONS TO ORDER AND WILLINGNESS TO DISCUSS STAY MOTION SCHEDULE	0.20	200.00
09/11/23	WAU	REVIEW MULTIPLE EMAILS RE: FORM OF ORDER FOR PINNACLE HILLS RE LEASE ASSIGNMENT	0.60	690.00
09/11/23	DMB	EMAILS WITH CLIENT AND BALLARD SPAHR TEAM RE: RENT REFUND FOR 3001	0.20	200.00
09/11/23	DMB	COORDINATE ISSUES RE: SPIRIT PAYMENT TO CLIENT	0.10	100.00
09/11/23	DMB	CALL WITH R. LEHANE RE: VARIOUS LEASE MATTERS	0.30	300.00
09/11/23	DMB	EMAILS WITH MAD MONK COUNSEL RE: ORDER AND COORDINATE CLOSING ISSUES	0.20	200.00
09/11/23	DMB	CALL AND EMAILS WITH LANDLORD'S COUNSEL RE: LETTER AGREEMENT BEING UNEXECUTED	0.30	300.00
09/12/23	WAU	REVIEW CORRESPONDENCE FROM HOBBY LOBBY'S COUNSEL RE: PINNACLE HILL RE LEASE AND EMAILS RE: SAME	0.20	230.00
09/12/23	DMB	REVISE DESIGNATION RIGHTS AGREEMENT ON TORRANCE (.1) AND EMAILS WITH A&M RE REVISED VERSION (.4), FURTHER REVISE PER REQUEST FROM A&M (.2) AND EMAILS WITH LANDLORD'S COUNSEL RE: SAME, RELATED ISSUES (.3)	1.00	1,000.00
09/12/23	WAU	EMAILS RE: PINNACLE HILLS FORM OF ORDER AND REVIEW PROPOSED REVISIONS	0.30	345.00
09/12/23	DMB	EMAILS WITH COUNSEL FOR LANDLORD FOR SAN MARCOS TX RE: HEARING DATE ISSUES	0.20	200.00
09/12/23	DMB	EMAILS WITH MAD MONK RE: ACCESS CODES	0.10	100.00
09/12/23	DMB	REVIEW OPEN LEASE SALE ITEMS AND EMAILS RE: SAME	0.20	200.00
09/12/23	DMB	EMAILS WITH K. SARACHAN RE: ACCESS CODES ETC FOR 3055	0.20	200.00
09/12/23	DMB	EMAILS WITH BURLINGTON COUNSEL RE: STATUS OF ASSIGNMENT ORDER	0.20	200.00
09/12/23	DMB	EMAILS WITH CLIENT RE: STATUS OF PAYMENT ON 3055	0.20	200.00
09/12/23	DMB	EMAILS WITH W&C, KD AND KIRKLAND RE: STATUS	0.20	200.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 DEBTOR
Client/Matter No. 65548-0001

Invoice Number 959702
October 9, 2023
Page 9

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/12/23	DMB	EMAILS WITH OAK STREET COUNSEL RE: TURNOVER OF CORPORATE OFFICE	0.20	200.00
09/12/23	DMB	EMAIL TO MAD MONK COUNSEL RE: STATUS OF PURCHASE PRICE PAYMENT	0.10	100.00
09/12/23	DMB	EMAILS WITH CLIENT RE: CURE PAYMENT ON 3131	0.10	100.00
09/12/23	DMB	EMAILS WITH E. AMENDOLA AND RXR RE: FULLY EXECUTED DOCUMENTS, CHECKS, ETC.	0.30	300.00
09/12/23	CJC	FINALIZE FOR EXECUTION OF LEASE FOR 620 AVENUE OF THE AMERICAS WITH SPIRIT HALLOWEEN	0.60	450.00
09/12/23	DMB	REVIEW AND CONSIDER AGENDA FOR TOMORROW'S RE CALL	0.10	100.00
09/12/23	DMB	ADDRESS ISSUES RE: HEARING DATE FOR LEASE ASSIGNMENT HEARINGS	0.20	200.00
09/12/23	DMB	REVIEW AND CONSIDER KD REVISIONS TO ROGERS ASSIGNMENT ORDER	0.40	400.00
09/12/23	DMB	EMAILS WITH ALIX RE: PAYMENT ON STORE 1019	0.20	200.00
09/12/23	DMB	REVIEW WIRE CONFIRMATION AND RELATED EMAIL FROM B&N COUNSEL AND EMAILS WITH CLIENT AND ALIX RE: SAME	0.20	200.00
09/12/23	DMB	EMAIL TO CLIENT RE: PER DIEM RENT PAYMENT FOR MADISON WI	0.10	100.00
09/13/23	DMB	EMAILS WITH A&G AND ALIX RE: DEAL STATUS ISSUES	0.30	300.00
09/13/23	DMB	EMAILS WITH MAD MONK COUNSEL AND ALIX RE: MAD MONK DEPOSIT	0.20	200.00
09/13/23	DMB	EMAILS WITH COUNSEL FOR REDLANDS STORE RE: STATUS OF REJECTION ORDER	0.10	100.00
09/13/23	DMB	REVIEW AND CONSIDER BURLINGTON COMMENTS TO ORDER (0.1) AND RELATED EMAILS WITH R. PIREE (0.1)	0.20	200.00
09/13/23	DMB	WORK ON LETTER IN SUPPORT OF ENTRY OF ORDER ON ROGERS AR AND EMAILS RE: SAME	1.30	1,300.00
09/13/23	DMB	EMAIL TO COUNSEL FOR LANDLORD FOR 490 RE: LEASE TERMINATION PAYMENT	0.10	100.00
09/13/23	DMB	CONSIDERATION OF ISSUES RE: HOBBY LOBBY OFFER (0.2) AND RELATED EMAILS WITH KIRKLAND AND W. USATINE (0.1)	0.30	300.00
09/13/23	WAU	REVIEW DRAFT LETTER TO COURT RE: PINNACLE HILLS ORDER AND MULTIPLE EMAILS RE: SAME	0.40	460.00
09/13/23	DMB	EMAILS WITH LANDLORD'S COUNSEL FOR SAN MARCOS TX RE: HEARING DATE	0.20	200.00
09/13/23	DMB	EMAIL TO CLIENT RE: TRAVERSE CITY ORDER AND REMAINING ORDER STATUS	0.10	100.00
09/13/23	WAU	EMAILS RE: PINNACLE HILLS RE LEASE ASSIGNMENT AND RELATED ISSUES	0.30	345.00
09/13/23	DMB	WORK ON ORDER APPROVING DESIGNATION RIGHTS AGREEMENT WITH A&M	0.80	800.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 DEBTOR
Client/Matter No. 65548-0001

Invoice Number 959702
October 9, 2023
Page 10

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/13/23	DMB	REVIEW AND CONSIDER REVISIONS TO LETTER TO COURT ON MICHAELS ORDER, DISPUTES	0.40	400.00
09/13/23	DMB	EMAILS WITH CLIENT RE: NOVAR SYSTEM FOR 3055	0.20	200.00
09/13/23	DMB	PARTICIPATE IN CALL WITH RE TEAM AND ADVISORS RE: STATUS, STRATEGY	0.40	400.00
09/13/23	DMB	WORK ON CLOSING ISSUES FOR 3055	0.60	600.00
09/14/23	DMB	EMAILS WITH SCANDINAVIAN AND A. MILLIARESSIS RE: CURE BREAKDOWNS	0.30	300.00
09/14/23	DMB	EMAILS WITH ATTORNEY FOR SAN MARCOS TX RE: HEARING ISSUES, BRIEFING	0.20	200.00
09/14/23	DMB	EMAILS WITH LANDLORD'S COUNSEL FOR 490 RE: PAYMENT STATUS	0.10	100.00
09/14/23	DMB	DISCUSSIONS WITH F. YUDKIN RE: OPEN LEASE ISSUES	0.30	300.00
09/14/23	WAW	REVIEW AND RESPOND TO EMAILS RE LEASE REJECTIONS	0.20	230.00
09/14/23	DMB	EMAILS FROM MICHAELS RE: ORDER STATUS AND EMAILS WITH KIRKLAND RE; SAME	0.20	200.00
09/14/23	DMB	REVIEW AGENDA FOR TOMORROW'S RE CALL	0.10	100.00
09/14/23	DMB	EMAIL TO CLIENT RE: A&M QUESTIONS RE: TORRANCE	0.10	100.00
09/14/23	DMB	REVIEW A&A AGREEMENT FOR SERRAMONTE AND STAFFORD AND RELATED EMAIL FROM R. PIREE (.2) AND EMAIL TO R. PIREE RE: SAME (0.1)	0.30	300.00
09/14/23	DMB	WORK ON DESIGNATION RIGHTS AGREEMENT AND ORDER AND EMAILS WITH A&M AND LANDLORD RE: SAME	0.70	700.00
09/14/23	DMB	ADDRESS ISSUES RE: SPIRIT SUBLEASE FOR CHELSEA, INCLUDING SEVERAL DISCUSSIONS WITH E. AMENDOLA, LANDLORD'S COUNSEL AND SPIRIT	1.30	1,300.00
09/14/23	FRY	MULTIPLE CONFERENCES WITH CO-COUNSEL RE OPEN LEASE ISSUES	0.30	255.00
09/14/23	ADM	REVIEW EMAIL RE: CURE AMOUNTS FOR SCANDINAVIAN AND CONFER WITH D. BASS RE: SAME (0.2); REVIEW CORRESPONDENCES AND FILINGS RE CURE BREAKDOWNS AND SEND SAME TO OPPOSING COUNSEL (0.5)	0.70	402.50
09/14/23	DMB	EMAILS WITH KIRKLAND RE: STATUS OF DISCUSSIONS WITH CONSULTATION PARTIES RE: HOBBY LOBBY OFFER	0.20	200.00
09/14/23	DMB	ADDRESS ISSUES RE: CONFIRMATION ORDER AND REMOVAL OF CHELSEA FROM LEASE REJECTION CARVEOUT, INCLUDING SEVERAL EMAILS WITH KIRKLAND (.3) AND EMAILS WITH CHAMBERS (.2)	0.50	500.00
09/14/23	WAW	REVIEW AND RESPOND TO EMAILS AND CALLS RE: PINNACLE HILLS RE LEASE TRANSACTION (0.5); REVIEW REVISIONS TO FORM OF ORDER (0.3)	0.80	920.00
09/14/23	DMB	EMAILS WITH ATTORNEY FOR B&N RE: 3131 CURE PAYMENT STATUS AND EMAILS WITH CLIENT RE: SAME	0.20	200.00
09/15/23	DMB	REVIEW EMAIL FROM B. MALONE RE: HOBBY LOBBY OFFER	0.10	100.00
09/15/23	DMB	EMAILS WITH ALIX RE: MAD MONK DEPOSIT	0.10	100.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 DEBTOR
Client/Matter No. 65548-0001

Invoice Number 959702
October 9, 2023
Page 11

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/15/23	DMB	EMAILS WITH B. LEHANE RE: REAL ESTATE TAXES ON TORRANCE	0.30	300.00
09/15/23	DMB	REVIEW MICHAELS EMAIL TO CHAMBERS WITH FORM OF PROPOSED ASSIGNMENT ORDER	0.30	300.00
09/15/23	DMB	EMAILS WITH A&M RE: CURE AMOUNTS, ALLOCATIONS (.4), EMAILS WITH CLIENT RE: SAME (.2)	0.60	600.00
09/15/23	DMB	EMAILS WITH CLIENT RE: CURE PAYMENT ON 3131	0.10	100.00
09/15/23	DMB	REVIEW EMAIL FROM B. LEHANE RE: COUNTER-ORDER TIMING ON ROGERS	0.10	100.00
09/15/23	WAU	REVIEW CORRESPONDENCE FROM HOBBY LOBBY RE: PINNACLE HILLS AND EMALS RE: SAME	0.20	230.00
09/15/23	MDS	REVIEW MICHAEL'S COURT SUBMISSION	0.30	442.50
09/15/23	MDS	REVIEW EMAILS ON HOBBY LOBBY AND CONFER INTERNALLY	0.30	442.50
09/15/23	WAU	REVIEW FORM OF ORDER TRANSMITTED TO COURT BY WHITE AND CASE RE: PINNACLE HILLS	0.40	460.00
09/15/23	DMB	EMAILS WITH MAD MONK RE: CONTACT INFORMATION FOR NOVAR SYSTEM	0.20	200.00
09/15/23	DMB	EMAILS WITH W. LOS ANGELES LANDLORD RE: NOTARY ON TERMINATION OF MOL	0.20	200.00
09/15/23	DMB	EMAILS WITH MAD MONK RE: DEPOSIT INFORMATION	0.20	200.00
09/18/23	DMB	DISCUSSIONS WITH A. MILLIARESSIS RE: SCANDINAVIAN CURE ISSUES	0.20	200.00
09/18/23	DMB	CALL FROM/EMAILS WITH R. GOLD RE: TIMING OF SURRENDER STIPULATION	0.10	100.00
09/18/23	DMB	EMAILS WITH MAD MONK RE: STATUS OF CLOSING PAYMENT	0.20	200.00
09/18/23	DMB	WORK ON ORDER FOR A&M DESIGNATION RIGHTS	0.70	700.00
09/18/23	DMB	EMAILS WITH ALIX RE: DEAL STATUS	0.20	200.00
09/18/23	DMB	EMAILS WITH ATTORNEY FOR 3131 CONCORD NC LANDLORD RE: CURE PAYMENT AND EMAILS WITH B&N RE: SAME	0.10	100.00
09/18/23	DMB	EMAIL TO KIRKLAND RE: TORRANCE CURE ISSUES	0.10	100.00
09/18/23	DMB	PARTICIPATE IN UPDATE CALL WITH RE TEAM AND ADVISORS	0.30	300.00
09/18/23	DMB	EMAILS WITH A&M RE: CURE PAYMENT ISSUES, ALLOCATIONS	0.20	200.00
09/18/23	DMB	EMAILS WITH CLIENT RE: STATUS OF RETURN OF RENT OVERPAYMENT (0.1) AND EMAILS WITH LANDLORD'S COUNSEL RE: SAME (3001) (0.1)	0.20	200.00
09/18/23	DMB	REVIEW AGENDA FOR TODAY'S RE CALL	0.10	100.00
09/18/23	DMB	EMAIL TO B. LEHANE AND J. MAIRO RE: BURLINGTON DRAFT ASSIGNMENT ORDER	0.10	100.00
09/18/23	DMB	EMAILS WITH KIRKLAND RE: HOBBY LOBBY STATUS	0.10	100.00
09/18/23	DMB	REVIEW REQUEST FOR INDEMNIFICATION (MADISON WI LANDLORD)	0.30	300.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 DEBTOR
Client/Matter No. 65548-0001

Invoice Number 959702
October 9, 2023
Page 12

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/18/23	DMB	ANALYSIS OF CURE PAYMENT ON ENCINITAS (0.2) AND EMAILS WITH SCANDINAVIAN RE: SAME (0.1)	0.30	300.00
09/18/23	FRY	CONFERENCES WITH CO-COUNSEL RE LEASE ISSUES	0.30	255.00
09/18/23	DMB	EMAILS WITH R. PIREE RE: STATUS OF BURLINGTON ORDER	0.20	200.00
09/18/23	DMB	REVISE/FINALIZE ABANDONMENT STIP ON AGUA MANSA FOR FILING (.3) AND EMAILS WITH F. PISANO RE: SAME (.1)	0.40	400.00
09/18/23	WAU	REVIEW AND RESPOND TO EMAILS RE PINNACLE HILLS LEASE ISSUES	0.20	230.00
09/18/23	ADM	REVIEW AND PROVIDE INFORMATION TO OPPOSING COUNSEL FOR SCANDINAVIAN RE: CURES (0.5); REVIEW INFORMATION OUTSTANDING AND EMAIL CLIENT RE: SAME (0.2); FURTHER REVIEW DOCKET AND EMAIL CORRESPONDENCE WITH CLIENT RE: CURES (0.5); CONFER WITH D. BASS RE: SAME (0.2); PREPARE EMAIL TO SCANDINAVIAN COUNSEL RE: SAME (0.2)	1.60	920.00
09/18/23	DMB	EMAILS WITH MAD MONK CFO RE: NOVAR CONTACT PERSON	0.10	100.00
09/18/23	WJP	REVIEW WATERFORD CT DOCUMENTS	0.30	225.00
09/18/23	DMB	EMAILS WITH LANDLORD'S ATTORNEY FOR SAN MARCOS TX RE: HEARING SCHEDULING	0.10	100.00
09/18/23	WAU	CONFERENCE CALL WITH RE TEAM AND ADVISORS	0.20	230.00
09/18/23	DMB	REVIEW ESTOPPEL FOR REJECTED STORE (WATERFORD) AND EMAILS WITH J. PARK AND CLIENT RE: SAME	0.20	200.00
09/18/23	DMB	EMAILS FROM LANDLORD'S COUNSEL FOR 3055 RE: CURE PAYMENT STATUS (.1) AND EMAILS WITH MAD MONK AND LANDLORD RE: SAME (.2)	0.30	300.00
09/18/23	DMB	EMAILS WITH KIRKLAND RE: BURLINGTON ASSIGNMENT ORDER	0.10	100.00
09/19/23	DMB	EMAILS WITH MAD MONK CFO RE: PURCHASE PRICE ETC.	0.40	400.00
09/19/23	DMB	SEVERAL EMAILS WITH A&M AND LANDLORD RE: CURE ISSUES, ETC.	0.70	700.00
09/19/23	DMB	EMAILS WITH E. AMENDOLA RE: LEASE STATUS	0.30	300.00
09/19/23	DMB	CALL WITH ATTORNEY FOR SAN MARCOS RE: SCHEDULING ETC.	0.30	300.00
09/19/23	DMB	ADDRESS ISSUES RE: SCHEDULING INCLUDING DISCUSSION WITH JUDGE KAPLAN'S LAW CLERK	0.30	300.00
09/19/23	DMB	CALL WITH KIRKLAND RE: PENDING ISSUES ETC.	0.20	200.00
09/19/23	DMB	ADDRESS ISSUES RE: REJECTION NOTICES/ORDERS, INCLUDING IKEA ORDER, SUBMISSION TO CHAMBERS	0.40	400.00
09/19/23	DMB	CALL WITH OLLIE'S COUNSEL RE: HEARING DATE AND RELATED ISSUES	0.40	400.00
09/19/23	DMB	EMAILS WITH ATTORNEY FOR PLEASANT HILL LANDLORD RE: RENT, CURE PAYMENT STATUS	0.20	200.00
09/19/23	DMB	PREPARE DRAFT ORDER APPROVING DESIGNATION RIGHTS AGREEMENT WITH A&M	2.30	2,300.00
09/19/23	DMB	EMAIL TO OLLIE'S COUNSEL RE: TRANSCRIPT	0.10	100.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 DEBTOR
Client/Matter No. 65548-0001

Invoice Number 959702
October 9, 2023
Page 13

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/19/23	DMB	EMAILS WITH E. AMENDOLA RE: ROGERS STATUS	0.20	200.00
09/19/23	DMB	EMAILS WITH ATTORNEY FOR MACY'S RE: ROOKWOOD STATUS	0.20	200.00
09/19/23	DMB	ADDRESS ISSUE RE: RETURN OF BIDDER DEPOSIT, INCLUDING EMAILS WITH KIRKLAND AND ALIX	0.10	100.00
09/19/23	DMB	EMAILS WITH ATTORNEY FOR 490 RE: WIRE	0.10	100.00
09/19/23	DMB	EMAILS WITH J. MAIRO RE: ASSIGNMENT AGREEMENT AND BENCH OPINION	0.10	100.00
09/19/23	DMB	REVIEW AGENDA FOR TOMORROW'S RE CALL	0.10	100.00
09/19/23	DMB	REVIEW AGENDA FOR TOMORROW'S RE CALL	0.10	100.00
09/20/23	DMB	ATTEND CALL WITH RE TEAM AND ADVISORS	0.60	600.00
09/20/23	DMB	REVIEW CURRENT STATUS RE: REMAINING CURE DISPUTES	0.30	300.00
09/20/23	DMB	ATTEND TO CLOSING ISSUES FOR STORE 3055	0.60	600.00
09/20/23	PVR	EMAIL FROM AND TO F. YUDKIN AND D. BASS (0.1) AND EFILE AND RETRIEVE CNO RE: TWELFTH NOTICE OF REJECTION OF CERTAIN EXECUTORY CONTRACTS (0.1)	0.20	77.00
09/20/23	WAU	REVIEW AND COMMENT ON MULTIPLE EMAILS RE: PINNACLE HILLS RE LEASE ASSIGNMENT ISSUES AND STATUS	0.60	690.00
09/20/23	DMB	SEVERAL EMAILS WITH A&G AND ALIX RE: PENDING MATTERS	0.60	600.00
09/20/23	DMB	PREPARE DRAFT EMAIL TO JUDGES RE: PINNACLE HILLS (.4) AND EMAILS WITH KIRKLAND AND W. USATINE RE: SAME (.5), FINALIZE SAME AND SEND TO CHAMBERS (.2), EMAIL FROM COURT RE: STATUS CONFERENCE SCHEDULING (.1) AND EMAILS FROM OTHER PARTIES RE: SAME (.1)	1.30	1,300.00
09/20/23	WAU	CONFERENCE CALL WITH RE TEAM AND ADVISORS	0.50	575.00
09/20/23	DMB	CALL WITH KIRKLAND AND W. USATINE RE: PINNACLE HILLS ASSIGNMENT ISSUES	0.30	300.00
09/20/23	DMB	EMAILS WITH W. LOS ANGELES LANDLORD RE: TERMINATION, RE-NOTARIZE	0.20	200.00
09/20/23	DMB	EMAILS WITH TORRANCE LANDLORD'S COUNSEL RE: REPAIR WORK AT PREMISES	0.20	200.00
09/20/23	DMB	EMAILS RE: AUGUST RENT PAYMENT ON STAFFORD AND EMAILS WITH BURLINGTON RE: SAME	0.20	200.00
09/20/23	DMB	REVIEW ISSUES RE: REMAINING CURE RECONCILIATIONS	0.20	200.00
09/21/23	DMB	REVIEW NEW NOTARY FOR WEST LOS ANGELES TERMINATION OF MOL AND EMAILS RE: SAME RE: ORIGINAL SIGNATURE DELIVERY	0.20	200.00
09/21/23	DMB	EMAILS WITH OLLIE'S RE: HEARING DATE, RENT, RELATED ISSUES, ETC. AND EMAILS TO LANDLORD'S COUNSEL (SAN MARCOS TX)	0.30	300.00
09/21/23	DMB	REVIEW IKEA REJECTION ORDER	0.10	100.00
09/21/23	DMB	EMAILS WITH M. MATLAT RE: BURLINGTON SALE ORDER	0.10	100.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 DEBTOR
Client/Matter No. 65548-0001

Invoice Number 959702
October 9, 2023
Page 14

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/21/23	ADM	REVIEW ALL OUTSTANDING CURES AND EMAIL SUMMARY TO CS TEAM (0.9); PREPARE EMAIL TO CLIENT RE: SAME (0.2)	1.10	632.50
09/21/23	WAU	REVIEW AND RESPOND TO EMAIL RE: RESEARCH ON ASSERTED MECHANICS LIEN CLAIM BY LANDLORD	0.20	230.00
09/21/23	DMB	EMAILS WITH CLIENT RE: PAYMENT OF PER DIEM ON MADISON TO RESOLVE REJECTION DATE OBJECTION	0.10	100.00
09/21/23	DMB	WORK ON CLOSING ISSUES FOR PLEASANT HILL, STORE 3055	0.20	200.00
09/21/23	DMB	EMAILS WITH I. GOLD RE: STATUS OF STIPULATION RE: ABANDONMENT AND FINALIZE SAME FOR FILING	0.20	200.00
09/21/23	DMB	EMAILS RE: OPEN LEASE ASSIGNMENTS	0.20	200.00
09/21/23	DMB	REVIEW LETTER FROM SPIRIT RE: TERMINATION OF SUBLEASE	0.10	100.00
09/21/23	DMB	EMAILS WITH KIRKLAND RE: STATUS OF IKEA REJECTION ORDER	0.10	100.00
09/21/23	DMB	EMAILS RE: COOPERATION AGREEMENT WITH OAK STREET ON LIBERTY STREET PROPERTY	0.20	200.00
09/21/23	DMB	EMAILS WITH TORRANCE LANDLORD'S COUNSEL RE: CURES	0.20	200.00
09/21/23	DMB	REVIEW AGENDA FOR TOMORROW'S REAL ESTATE CALL	0.10	100.00
09/21/23	DMB	EMAILS WITH B. LEHANE AND KIRKLAND RE: RENT REIMBURSEMENT FOR STAFFORD	0.60	600.00
09/21/23	DMB	WORK ON CURE RECONCILIATION ISSUES	0.40	400.00
09/21/23	DMB	EMAILS WITH BURLINGTON RE: SALE ORDER STATUS	0.20	200.00
09/21/23	DMB	CALL WITH B. LEHANE RE: STATUS OF BURLINGTON ORDER	0.20	200.00
09/22/23	WJP	REVIEW CHANGES TO 1200 SPRINGFIELD DESIGNATION RIGHTS AGREEMENT	0.30	225.00
09/22/23	WAU	REVIEW AND RESPOND TO EMAILS RE: STATUS OF RE DEALS	0.30	345.00
09/22/23	DMB	PARTICIPATE IN REAL ESTATE UPDATE CALL	0.50	500.00
09/22/23	DMB	EMAILS WITH BURLINGTON RE: SEPTEMBER RENT	0.20	200.00
09/22/23	DMB	REVIEW 12TH REJECTION ORDER	0.10	100.00
09/22/23	DMB	EMAILS WITH CLIENT RE: CURE PAYMENT ON 3055	0.10	100.00
09/22/23	DMB	EMAILS WITH CLIENT (.1) AND LANDLORD (.1) ON RENT OVERPAYMENT REFUND (3001)	0.20	200.00
09/22/23	DMB	EMAILS WITH REDLANDS COUNSEL RE: REJECTION ORDER	0.20	200.00
09/22/23	DMB	ADDRESS ISSUES RE: RENT PAYMENTS ON STAFFORD, INCLUDING EMAILS WITH KIRKLAND (.1) AND DISCUSSIONS WITH B. LEHANE (.2)	0.30	300.00
09/22/23	DMB	REVIEW MICHAELS LETTER RE: STATUS CONFERENCE	0.40	400.00
09/23/23	DMB	EMAIL TO BURLINGTON RE: ORDER STATUS, RELATED ISSUES	0.20	200.00
09/23/23	DMB	REVIEW INITIAL DRAFT OF RESPONSE TO COURT	0.30	300.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 DEBTOR
Client/Matter No. 65548-0001

Invoice Number 959702
October 9, 2023
Page 15

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/23/23	DMB	ADDRESS ISSUES RE: STATUS CONFERENCE AND LETTER TO CHAMBERS IN RESPONSE TO MICHAELS LETTER, INCLUDING CALL WITH KIRKLAND AND REVIEW OF SALE PROCEDURES ORDER	1.00	1,000.00
09/23/23	DMB	REVIEW LANDLORD'S RESPONSE TO MICHAELS LETTER AND ATTACHMENTS	0.40	400.00
09/23/23	WAU	REVIEW MICHAEL'S LETTER TO COURT RE: PINNACLE HILLS AND EMAILS RE: SAME	0.20	230.00
09/24/23	MDS	REVIEW PINNACLE SUBMISSIONS/OBJECTION	0.70	1,032.50
09/24/23	MDS	REVIEW MICHAEL'S LETTER IN RESPONSE TO PINNACLE	0.30	442.50
09/24/23	DMB	WORK ON LETTER TO COURT RE: STATUS CONFERENCE RELATING TO ROGERS AR (2.1) AND EMAILS WITH KIRKLAND RE: SAME (.2)	2.30	2,300.00
09/25/23	DMB	EMAILS WITH B. EARL RE: HEARING ON CONTESTED LEASE ASSIGNMENTS	0.20	200.00
09/25/23	DMB	REVIEW MICHAELS REPLY LETTER	0.30	300.00
09/25/23	DMB	EMAILS WITH SAN MARCOS TX COUNSEL RE: HEARING DATE, RENT WAIVER	0.20	200.00
09/25/23	DMB	REVIEW SIGNED ORDER ON AGUA MANSA ABANDONMENT	0.10	100.00
09/25/23	DMB	EMAILS WITH BURLINGTON RE: ORDER STATUS	0.20	200.00
09/26/23	WJP	DRAFT ASSIGNMENT AGREEMENT FOR HOBBY LOBBY FOR ROGERS AR FOR AUCTION	1.00	750.00
09/26/23	DMB	EMAILS WITH MICHAELS COUNSEL AND KIRKLAND RE: HOBBY LOBBY A&A AGREEMENT	0.10	100.00
09/26/23	DMB	EMAILS WITH CLIENT RE: HOBBY LOBBY STATUS	0.20	200.00
09/26/23	DMB	WORK ON ROGERS AR ASSIGNMENT (.8), DISCUSSIONS WITH J. PARK RE: SAME (.4), EMAILS WITH KIRKLAND (.2) AND HOBBY LOBBY COUNSEL RE: SAME (.2)	1.60	1,600.00
09/26/23	DMB	EMAIL TO I. GOLD RE: ABANDONMENT ORDER	0.10	100.00
09/26/23	WJP	CALL ON ROGERS AR	0.30	225.00
09/26/23	DMB	SEVERAL EMAILS WITH R. GOLD, MACY'S COUNSEL, AND R. LEHANE, HINES COUNSEL, RE: STATUS (.4), REVIEW PROPOSED ASSIGNMENT AGREEMENT (.4)	0.80	800.00
09/26/23	DMB	EMAILS WITH S. YEBRI, LANDLORD FOR 3055, RE: CURE PAYMENT	0.10	100.00
09/26/23	DMB	EMAILS WITH OLLIE'S COUNSEL RE: MONTHLY RENT FOR SAN MARCOS TX	0.10	100.00
09/26/23	WJP	REVIEW COMMENTS TO ASSIGNMENT AGREEMENT FOR ROOKWOOD AND REVISE SAME	1.00	750.00
09/26/23	DMB	CALL WITH RE TEAM AND ADVISORS	0.30	300.00
09/26/23	DMB	PREPARE FOR (.6) AND PARTICIPATE IN STATUS CONFERENCE WITH COURT RE: ROGERS AR LEASE (1.1)	1.70	1,700.00
09/26/23	DMB	EMAILS WITH CLIENT RE: RENT FOR SAN MARCOS TX	0.10	100.00
09/26/23	FRY	CONFERENCE WITH CO-COUNSEL RE LEASE ISSUES	0.40	340.00

Re: CHAPTER 11 DEBTOR
Client/Matter No. 65548-0001

Invoice Number 959702
October 9, 2023
Page 16

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/26/23	DMB	EMAILS AND CALL WITH B. LEHANE RE: STATUS OF COMMENTS TO BURLINGTON ASSIGNMENT ORDER AND ADDRESS RELATED ISSUES RE: CURE AND RENT	0.60	600.00
09/26/23	DMB	CALLS/EMAILS WITH J. MAIRO RE: BURLINGTON ASSIGNMENT ORDER (.5) AND REVIEW AND CONSIDER REVISIONS TO FORM OF ORDER (.2)	0.70	700.00
09/26/23	WJP	REVISE ROGERS AR A&A AGREEMENT FOR AUCTION	0.30	225.00
09/26/23	DMB	SEVERAL EMAILS WITH BURLINGTON RE: STATUS OF ORDER	0.40	400.00
09/26/23	DMB	EMAILS WITH B. LEHANE RE: TORRANCE STATUS	0.20	200.00
09/26/23	WAU	REVIEW HOBBY LOBBY ASSIGNMENT (0.2) AND ASSUMPTION AGREEMENT AND EMAILS RE: SAME (0.2)	0.40	460.00
09/26/23	DMB	EMAILS WITH OLLIE'S COUNSEL RE: HEARING DATE CONSIDERATIONS	0.30	300.00
09/26/23	DMB	EMAILS WITH A&G AND ALIX RE: STATUS OF OPEN DEALS ETC.	0.30	300.00
09/27/23	DMB	EMAILS SAN MARCOS TX COUNSEL RE: HEARING DATE, RENT ISSUES	0.30	300.00
09/27/23	DMB	EMAIL FROM 3001 COUNSEL RE: RENT OVERPAYMENT REFUND	0.10	100.00
09/27/23	DMB	EMAILS WITH R. PIREE RE: ORDER STATUS	0.20	200.00
09/27/23	DMB	CALL WITH R. LEHANE AND J. MAIRO RE: FORM OF BURLINGTON ASSIGNMENT ORDER AND RENT ISSUES	0.50	500.00
09/27/23	DMB	EMAILS WITH E. AMENDOLA RE: AUCTION RESULTS, RELATED ISSUES	0.20	200.00
09/27/23	DMB	CALLS WITH E. AMENDOLA RE: BURLINGTON ASSIGNMENT STATUS, RENT ISSUES	0.30	300.00
09/27/23	DMB	REVIEW AGENDA FOR TOMORROW'S RE CALL	0.10	100.00
09/27/23	DMB	REVIEW AND COMMENT ON ROOKWOOD ASSIGNMENT ORDER (0.2) AND EMAILS RE: SAME (0.2)	0.40	400.00
09/27/23	DMB	EMAILS RE: STATUS OF ROOKWOOD	0.20	200.00
09/27/23	DMB	REVIEW MECHANICS LIEN ON REJECTED STORE (REGO PARK) AND EMAILS WITH CLIENT AND K. PARK RE: SAME	0.30	300.00
09/27/23	DMB	EMAILS WITH OLLIE'S COUNSEL RE; STATUS	0.30	300.00
09/27/23	FRY	CONFER WITH D. BASS RE LEASE ISSUES	0.20	170.00
09/27/23	DMB	REVIEW MICHAELS RESPONSE RE: AUCTION RESULTS	0.10	100.00
09/27/23	DMB	CALL WITH K. PERCY RE: STAFFORD AND SERRAMONTE RENT	0.20	200.00
09/27/23	DMB	EMAIL TO R. EARL RE: HEARING DATE ON SAN MARCOS CONTESTED ASSIGNMENT	0.10	100.00
09/27/23	DMB	CALLS/EMAILS WITH E. AMENDOLA RE: BURLINGTON RENT COMMITMENT	0.20	200.00
09/27/23	WAU	REVIEW EMAILS RE: 9/26 COURT CONFERENCE AND AUCTION RE: PINNACLE HILLS AND RELATED ISSUES	0.50	575.00
09/28/23	DMB	EMAIL TO A&M RE: FORM OF DRA ORDER	0.10	100.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 DEBTOR
Client/Matter No. 65548-0001

Invoice Number 959702
October 9, 2023
Page 17

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/28/23	DMB	EMAILS WITH R. PIREE RE: REVISIONS TO ORDER AND STRATEGY RE: ORDER	0.20	200.00
09/28/23	DMB	EMAILS WITH T. EYLER RE: TORRANCE STATUS	0.20	200.00
09/28/23	DMB	EMAILS WITH OLLIE'S COUNSEL RE: LEASE ASSIGNMENT HEARING, RENT AND RELATED ISSUES	0.30	300.00
09/28/23	DMB	EMAILS WITH SAN MARCOS LANDLORD COUNSEL RE: HEARING AND RENT ISSUES FOR CONTESTED ASSIGNMENT TO OLLIE'S	0.20	200.00
09/28/23	DMB	EMAILS RE: TURNOVER ISSUES AT CORPORATE HQ	0.20	200.00
09/28/23	DMB	EMAILS WITH Y. FUENTES RE: NOTARY	0.10	100.00
09/28/23	DMB	CALL WITH B. LEHANE RE: SERRAMONTE ORDER, TORRANCE STATUS (.6), EMAIL SUBLEASE AND RECOGNITION AGREEMENT TO B. LEHANE (.1), EMAIL CURRENT VERSION OF DRA ORDER ON TORRANCE TO B. LEHANE (.1)	0.80	800.00
09/28/23	DMB	REVISE ORDER TO INCORPORATE BURLINGTON REVISIONS AND REVISE TO INCLUDE SETOFF RIGHT FOR ATTORNEYS' FEES (.3) AND EMAIL REVISED ORDER TO LANDLORDS' COUNSEL AND ADVISE OF INTENT TO SUBMIT ORDER LATER TODAY (.2)	0.50	500.00
09/28/23	DMB	REVIEW LETTER FROM STAFFORD RE: FAILURE TO PAY SEPTEMBER RENT (.1) AND RESPOND RE: SETOFF RIGHTS (.1), EMAILS RE: SAME (.1)	0.30	300.00
09/28/23	DMB	SEVERAL EMAILS WITH COUNSEL FOR SERRAMONTE AND STAFFORD RE: RENT AND ORDER ISSUES	0.50	500.00
09/28/23	DMB	PREPARE DRAFT EMAIL TO COURT WITH CONTESTED BURLINGTON ORDER	0.30	300.00
09/28/23	DMB	WORK TO FINALIZE ORDER ON ROOKWOOD ASSIGNMENT, INCLUDING REVIEW/COMMENT ON PROPOSED REVISIONS FROM MACY'S (.2), REVIEW/COMMENT ON PROPOSED REVISIONS FROM LANDLORD (.2) AND RELATED EMAILS WITH COUNSEL FOR MACY'S AND LANDLORDS (.3)	0.70	700.00
09/28/23	DMB	REVIEW MICHAELS EMAIL TO CHAMBERS REQUESTING ADJOURNMENT OF HEARING AND REQUEST FOR DISCOVERY (.2), EMAIL FROM CHAMBERS REQUESTING RESPONSES (.1), CALL WITH KIRKLAND RE: SAME (.2), WORK ON REPLY AND EMAILS WITH KIRKLAND RE: SAME (.8), REVIEW HOBBY LOBBY RESPONSE (.2), SUBSEQUENT MICHAELS EMAIL (.1), AND COURT'S DENIAL OF SAME (.1), EMAILS WITH KIRKLAND RE: MOOTED RESPONSE ETC. (.1)	1.80	1,800.00
09/28/23	DMB	REVIEW AND COMMENT ON LIST OF OPEN LEASE ITEMS	0.30	300.00
09/28/23	DMB	EMAIL TO KD RE: TORRANCE ASSIGNMENT STATUS	0.10	100.00
09/28/23	DMB	EMAILS WITH CLIENT AND OAK STREET RE: DUMPSTERS AND PODS AT JACKSONVILLE AND ABANDONMENT RE: SAME	0.20	200.00
09/28/23	DMB	REVIEW PROPOSED REVISIONS TO DRA ORDER (0.1) AND EMAILS WITH B. LEHANE RE: SAME, CURE COSTS (0.2)	0.30	300.00
09/28/23	DMB	PARTICIPATE IN UPDATE CALL WITH RE TEAM AND ADVISORS	0.50	500.00

Re: CHAPTER 11 DEBTOR
 Client/Matter No. 65548-0001

Invoice Number 959702
 October 9, 2023
 Page 18

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/28/23	WAU	REVIEW EMAILS REGARDING PINNACLE HILLS AUCTION AND RELATED ISSUES	0.30	345.00
09/28/23	MDS	REVIEW MICHAEL'S - HOBBY LOBBY EXCHANGE	0.40	590.00
09/29/23	DMB	EMAIL TO ALIX AND A&G RE: ENTRY OF ORDERS ON ROOKWOOD, SERRAMONTE AND DALY CITY AND STATUS ON TORRANCE	0.10	100.00
09/29/23	DMB	CALL WITH KIRKLAND RE: REPLY TO ANTICIPATED MICHAELS OBJECTION (.4) AND ADDRESS ISSUES RE: SAME (.5)	0.90	900.00
09/29/23	DMB	REVIEW SPIRIT CHECK FOR RENT	0.10	100.00
09/29/23	DMB	EMAILS WITH MACY'S COUNSEL RE: EXECUTED DOCUMENTS, PURCHASE PRICE RELEASE	0.20	200.00
09/29/23	DMB	REVIEW EMAIL FROM OAK STREET RE: STIPULATION WITH NORDSTROM AND REVIEW STIPULATION	0.40	400.00
09/29/23	DMB	REVIEW SIGNED ORDER ON ROOKWOOD ASSIGNMENT TO MACY'S AND EMAIL TO PARTIES RE: SAME	0.10	100.00
09/29/23	DMB	CALL WITH J. MAIRO RE: OCTOBER RENT, GETTING INTO BURLINGTON PAYMENT SYSTEM	0.10	100.00
09/29/23	DMB	EMAILS WITH BURLINGTON RE: STAFFORD RENT REIMBURSEMENT	0.20	200.00
09/29/23	DMB	EMAILS RE: PROPERTY LEFT AT JACKSONVILLE	0.10	100.00
09/29/23	DMB	EMAILS RE: TURNOVER OF CORPORATE OFFICE AND RELATED ISSUES	0.30	300.00
09/29/23	DMB	ADDRESS ISSUES TO FINALIZE ROOKWOOD ASSIGNMENT, INCLUDING SEVERAL EMAILS WITH MACY'S COUNSEL (.3), SEVERAL EMAILS WITH LANDLORD'S COUNSEL (.3), FINALIZE FORM OF ORDER (.3) AND SUBMIT FORM OF ORDER FOR APPROVAL (.1)	1.00	1,000.00
09/29/23	DMB	REVIEW SIGNED ORDER ON BURLINGTON ASSIGNMENT AND EMAIL TO PARTIES RE: SAME	0.10	100.00
09/29/23	DMB	ADDRESS ISSUES TO FINALIZE BURLINGTON ASSIGNMENT ORDER AND SEPTEMBER RENT PAYMENT, INCLUDING SEVERAL EMAILS WITH COUNSEL FOR BURLINGTON (.4), LANDLORDS (.6), REVISIONS TO ORDER (.3), CALLS WITH LANDLORDS' ATTORNEYS (.5), CALLS WITH E. AMENDOLA (.3) AND EMAILS TO K. PERCY (.2) AND WITH H. ETLIN (.2), CALL WITH CHAMBERS RE: TIMING ISSUES FOR ENTRY OF ORDER (.1) AND EMAIL TO CHAMBERS REQUESTING APPROVAL (.1)	2.70	2,700.00
09/29/23	DMB	EMAILS WITH OLLIE'S COUNSEL (.2) AND TO LANDLORD (.1) RE: ASSIGNMENT HEARING AND RENT ISSUES; FOLLOW UP CALL TO LANDLORD'S COUNSEL RE: SAME (.1)	0.40	400.00
09/29/23	DMB	EMAIL TO CLIENT RE: NO NEED FOR INSURANCE CARRY ON ROOKWOOD	0.10	100.00

Re: CHAPTER 11 DEBTOR
 Client/Matter No. 65548-0001

Invoice Number 959702
 October 9, 2023
 Page 19

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/29/23	DMB	ADDRESS ISSUES TO FINALIZE TORRANCE DRA, INCLUDING EMAILS WITH A&M RE: DRA ORDER ISSUES (.3), REVIEW AND CONSIDER REVISIONS TO ORDER FROM LANDLORD (.2), FORWARD REVISIONS TO A&M FOR APPROVAL (.1), REVISE/FINALIZE DRA FOR EXECUTION (.4) AND PREPARE PROPOSED SALE ORDER TO ATTACH (.4), EMAILS WITH A&M RE: EXECUTION OF DRA AND FUNDING OF DRA PAYMENT (.3), EMAILS AND CALL WITH LANDLORD'S COUNSEL RE: EXECUTION OF DRA AND FORM OF SALE ORDER (.3), EMAILS WITH CLIENT RE: EXECUTION OF DRA (.1), EMAILS TO A&M AND LANDLORD RE: SUBMISSION TO COURT (.2) AND EMAIL TO COURT RE: ORDER FOR APPROVAL (.1)	2.00	2,000.00

BUSINESS OPERATIONS

35.30 20,942.50

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/05/23	WAW	REVIEW EMAIL FROM UTILITY RE: REQUESTED DISBURSEMENTS FROM ADEQUATE ASSURANCE ACCOUNT	0.10	115.00
09/07/23	LSA	WORKED ON CORPORATE DATA SHEETS (0.8), EMAILS RE SAME (0.2)	1.00	385.00
09/07/23	JZC	TELECONFERENCE WITH L. ALBA AND K. CALKIN RE: BBB DATA SHEETS AND NAME CHANGE (0.3); REVIEWED DATA SHEETS (0.7); REVIEWED L. ALBA UPDATE TO MASTER TRACKER (0.8); CIRCULATED EMAILS IN ACCORDANCE WITH SUCH (0.3)	2.10	1,018.50
09/07/23	DMB	EMAILS WITH C. CASLIN RE: SPIRIT DEAL ISSUES, CLOSING	0.30	300.00
09/07/23	DMB	EMAILS WITH CLIENT RE: RENT OVERPAYMENT, REFUND	0.20	200.00
09/07/23	JAF	ATTENTION TO NAME CHANGE MATTERS (0.1); EMAIL REGARDING SAME (0.2)	0.30	289.50
09/08/23	DMB	EMAILS WITH CLIENT RE: RENT OVERPAYMENT REFUND (.1) AND EMAILS WITH LANDLORD'S COUNSEL RE: SAME (.1)	0.20	200.00
09/08/23	LSA	WORKED ON ENTITY NAME CHANGE SPREADSHEETS AND DATA SHEETS (1.4), EMAILS TO CS TEAM AND TO DAVID KASTIN (0.4)	1.80	693.00
09/08/23	LSA	CALL WITH C T CORPORATION TO DISCUSS DATA SHEETS	0.80	308.00
09/08/23	KM	CONFERENCE CALL WITH L. ALBA AND J. CHANDHOKE REGARDING BBB PROJECT/CT REQUEST FOR INFORMATION	0.40	152.00
09/08/23	LSA	INTERNAL CALL W/ JASLEEN CHANDHOKE AND KIM CALKIN TO DISCUSS CORPORATE DATA SHEETS, EVALUATING WHAT INFORMATION WE CURRENTLY HAVE/NEED	0.40	154.00
09/09/23	DMB	EMAILS WITH B. LEHANE RE: AUGUST RENT FOR ADDISON (.2) AND EMAILS WITH CLIENT RE: SAME (.1)	0.30	300.00
09/11/23	JAF	CALLS (0.3) AND EMAIL (0.1) REGARDING NAME CHANGE ISSUES; CORRESPONDENCE TO DELAYS (0.4); CORRESPONDENCE TO POA AND BANKRUPTCY FILINGS (0.4)	1.20	1,158.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 DEBTOR
Client/Matter No. 65548-0001

Invoice Number 959702
October 9, 2023
Page 20

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/11/23	KM	CONFERENCE CALL WITH L. ALBA AND J. CHANDHOKE RE: NAME CHANGE PROJECT (0.3); REVIEW SPREADSHEETS (0.7); WORK ON PREPARATION OF CORPORATE DATA SHEETS FOR HARMON ENTITIES (0.8)	1.80	684.00
09/11/23	LSA	UPDATES TO ENTITY TRACKER AND COMPLETION OF BBB PARENT ENTITY DATA SHEET (1.1), CALLS WITH J. CHANDHOKE (0.3), EMAILS RE THE SAME(0.2)	1.60	616.00
09/11/23	JZC	TELECONFERENCE WITH L. ALBA RE: NAME AMENDMENT (0.2); TELECONFERENCE WITH WORKING REGARDING SAME (0.3); TELECONFERENCE WITH J. FISCH REGARDING SAME (0.3); UPDATED MASTER TRACKER AND REVIEWED CHANGES IN ACCORDANCE WITH SUCH (2.2); CIRCULATED EMAILS IN ACCORDANCE WITH SUCH (0.4)	3.40	1,649.00
09/11/23	DMB	EMAILS WITH LANDLORD'S COUNSEL AND NORDSTROM COUNSEL RE: SEPTEMBER RENT PAYMENT	0.20	200.00
09/12/23	DMB	EMAILS WITH LANDLORD'S COUNSEL AND TO CLIENT RE: STATUS OF RENT REFUND (STORE 3001)	0.20	200.00
09/12/23	JZC	CONTINUED WORK ON BBB NAME CHANGE AND POA (2.4); CIRCULATED EMAILS IN ACCORDANCE WITH SUCH (0.4)	2.80	1,358.00
09/12/23	KM	REVIEW SEVERAL EMAILS REGARDING CT DATA SHEETS (0.1); CONF. REGARDING SAME (0.2)	0.30	114.00
09/12/23	JAF	ATTENTION TO NAME CHANGE (0.2); REVIEW APA AND DISCLOSURE SCHEDULES (0.8); EMAIL CORRESPONDENCE TO CORP RE: STATUS (0.3)	1.30	1,254.50
09/13/23	JZC	TELECONFERENCE WITH WORKING GROUP RE: NAME AMENDMENT STATUS (0.3); FINALIZED POA (2.0); CIRCULATED EMAILS IN ACCORDANCE WITH SUCH (0.4)	2.70	1,309.50
09/13/23	JAF	EMAIL CONCERNING NAME CHANGE AND POA FOR CT CORP.	0.40	386.00
09/13/23	DMB	CALL FROM OAK STREET RE: CLEANUP AGREEMENT	0.10	100.00
09/14/23	JZC	EMAIL CORRESPONDENCE RE: REVISED NAMES AND MASTER TRACKER	0.50	242.50
09/14/23	DMB	EMAILS WITH CLIENT RE: RETURNING SPIRIT CHECK	0.10	100.00
09/14/23	DMB	EMAILS WITH OAK STREET RE: COOPERATION AGREEMENT AND EMAILS WITH J. PARK RE: SAME	0.20	200.00
09/15/23	LSA	FINAL CHECK OF BBB ENTITY SPREADSHEET (0.3), EMAIL TO D. KASTIN AND TEAM (0.2); REVISIONS TO ENTITY SPREADSHEET (UPDATE FROM BBB TO BUTTERFLY) (0.5); EMAIL TO C T TEAM RE: THE SAME (0.2)	1.20	462.00
09/15/23	JAF	VARIOUS EMAIL AND ATTENTION TO NAME CHANGE MATTERS	0.80	772.00
09/18/23	LSA	PREPARATION FOR CALL (0.1) AND CALL RE: BBB NAME CHANGE CALL WITH DAVID AND C T TEAM (0.2)	0.30	115.50
09/18/23	JZC	TELECONFERENCE RE: NAME AMENDMENT UPDATE	0.20	97.00
09/18/23	JAF	ATTENTION TO NAME CHANGE - CALL WITH CT CORP.	0.30	289.50

Re: CHAPTER 11 DEBTOR
 Client/Matter No. 65548-0001

Invoice Number 959702
 October 9, 2023
 Page 21

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/19/23	WAU	REVIEW/RESEARCH ISSUES RELATING TO LANDLORD CLAIM RE: MECHANICS LIEN (0.3) AND CONFERENCE WITH ATTORNEY/CO-COUNSEL D. BASS RE: SAME (0.2)	0.50	575.00
09/19/23	JAF	ATTENTION TO NAME CHANGE - CALL WITH CT CORP	0.30	289.50
09/19/23	DMB	EMAILS WITH CLIENT RE: ONGOING INSURANCE COVERAGE	0.20	200.00
09/20/23	DMB	SEVERAL EMAILS RE: ONGOING INSURANCE COVERAGE	0.40	400.00
09/20/23	WAU	EMAILS RE: BBB NAME CHANGE STATUS	0.20	230.00
09/21/23	LSA	SEARCHING FOR CORPORATE SUMMARY SENT BY CT AND SENDING SPREADSHEET AND EMAIL TO JASLEEN RE: DIRECTORS AND OFFICERS OF PARENT ENTITY	0.20	77.00
09/21/23	DMB	EMAIL TO LANDLORD FOR 3001 RE: RENT OVERPAYMENT/REFUND	0.10	100.00
09/21/23	JZC	REVIEWED PR ENTITY RESOLUTION (0.4); EMAIL CORRESPONDENCE WITH CT REGARDING SAME (0.6); REVIEW OF MASTER TRACKER RE: PR ENTITY DATA (1.0)	2.00	970.00
09/21/23	DMB	REVIEW NAME CHANGE	0.10	100.00
09/22/23	DMB	REVIEW REVISIONS TO COOPERATION AGREEMENT (.2) AND EMAILS WITH J. PARK RE: SAME (.2); EMAIL TO OAK STREET ACCEPTING CHANGES (.1)	0.50	500.00
09/26/23	DMB	EMAILS WITH L. ROGLIN AND CLIENT RE: RENT REFUND ON 3001	0.20	200.00
09/26/23	ADM	REVIEW REVISED SETTLEMENT UNDER JV PARTNER MOTION (0.2); REVIEW DOCKET RELATED TO SAME (0.2); CALL WITH F. YUDKIN (0.1) EMAIL CO-COUNSEL KE (0.1); EMAIL SUBMISSION TO CHAMBERS (0.2); FOLLOW UP EMAIL TO CHAMBERS RE: REVISED ORDER (0.1)	0.90	517.50
09/26/23	JZC	EMAIL CORRESPONDENCE RE: PR ENTITY RESOLUTION	0.60	291.00
09/27/23	JZC	REVISED DRAFT OF PR ENTITY RESOLUTION (0.5); CIRCULATED EMAILS IN ACCORDANCE WITH SUCH (0.5)	1.00	485.00
09/27/23	FRY	REVIEW AND COMMENT ON TASK LIST FOR PLAN ADMINISTRATOR	0.30	255.00
09/27/23	WAU	REVIEW EMAILS RE: NAME CHANGE STATUS AND TRACKER	0.20	230.00
09/29/23	DMB	EMAIL TO CLIENT RE: INSURANCE COVERAGE	0.10	100.00

CASE ADMINISTRATION

14.60 8,231.50

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/01/23	FRY	EMAILS WITH CO-COUNSEL RE SCHEDULING	0.20	170.00
09/01/23	FP	REVIEW TRANSCRIPT OF 8/30 HG. RECEIVED FROM J&J (.10); CIRCULATE COPY TO K&E (.10)	0.20	76.00
09/01/23	DMB	EMAILS WITH KIRKLAND RE: AUGUST 30 HEARING TRANSCRIPT	0.10	100.00
09/05/23	ADM	CALL WITH F. YUDKIN RE: CASE UPDATE AND STATUS	0.10	57.50
09/05/23	FP	REVIEW DOCUMENTS/COURT NOTICES AND UPDATE CALENDAR 9/12 HGS.	0.30	114.00

Re: CHAPTER 11 DEBTOR
Client/Matter No. 65548-0001

Invoice Number 959702
October 9, 2023
Page 22

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/05/23	DMB	EMAILS WITH CHAMBERS RE: SCHEDULING	0.10	100.00
09/05/23	FRY	EMAIL TO COURT RE SCHEDULING	0.10	85.00
09/06/23	FP	PREPARE (.20) AND EFILE (.20) CNO RE: KROLL JULY MFS; COORDINATE SERVICE (.10)	0.50	190.00
09/06/23	DMB	CALL WITH J. FILGUERAS RE: SCHEDULING ISSUES, ETC.	0.20	200.00
09/07/23	DMB	CALL (0.1) AND EMAILS (0.2) WITH E. AMENDOLA RE: SPIRIT STATUS, PAYMENT TO LANDLORD	0.30	300.00
09/07/23	ADM	CALL WITH F. PISANO RE: UPCOMING FILING	0.10	57.50
09/08/23	FP	EMAILS RE: SERVICE	0.20	76.00
09/08/23	ADM	COORDINATE WITH S. SALLIE RE: UPCOMING FILINGS AND HEARINGS	0.20	115.00
09/08/23	ADM	REVIEW EMAIL WITH CHAMBERS RE: ADJOURNMENT REQUEST	0.10	57.50
09/11/23	FRY	REVIEW REVISIONS TO AGENDA	0.20	170.00
09/11/23	WAU	REVIEW AGENDA FOR 9/12 HEARINGS AND RELATED EMAILS	0.30	345.00
09/11/23	FRY	CONFERENCE WITH KROLL RE SERVICE RELATED ISSUES	0.20	170.00
09/11/23	FRY	REVIEW AND COMMENT ON DRAFT AGENDA	0.30	255.00
09/11/23	PVR	EMAIL FROM AND TO A. MILLIARESSIS, F. YUDKIN AND S. SALLIE (0.1); AND REVIEW, EFILE AND RETRIEVE FILED AGENDA FOR SEPTEMBER 12, 2023 HEARING (0.2)	0.30	115.50
09/11/23	ADM	REVISE AGENDA (0.7); CONFER WITH D. BASS RE SAME (0.1); MULTIPLE EMAILS WITH CO-COUNSEL KE RE: AGENDA MATTERS (0.2); CONFERENCE WITH F. YUDKIN (0.1); FURTHER REVISE AND EMAIL F. YUDKIN RE: SAME (0.3); CIRCULATE TO KE TEAM (0.1); FINALIZE AND COORDINATE FILING WITH PARALEGAL TEAM (0.2); COORDINATE SERVICE WITH KROLL (0.1)	1.80	1,035.00
09/11/23	ADM	COORDINATE SPEAKING LINES WITH CHAMBERS FOR CONFIRMATION HEARING	0.20	115.00
09/11/23	ADM	REVIEW DOCKET AND PREPARE SEPTEMBER 12 HEARING AGENDA (1.5); SEND TO CO-COUNSEL KE (0.1)	1.60	920.00
09/12/23	PVR	EMAIL EXCHANGE WITH A. MILLIARESSIS (0.1) CONFERENCE WITH F. PISANO AND EFILE AND RETRIEVE APPLICATION OF AP SERVICES FOR APPROVAL OF COMPLETION FEE (0.4)	0.50	192.50
09/12/23	SSS	DISCUSSION WITH A. MILLIARESSIS F. YUDKIN AND P. RATKOWIAK RE: (I) HEARING AGENDA (II) AP SERVICE COMPLETION FEE APPLICATION SUBMISSION	0.30	114.00
09/12/23	ADM	EMAIL TO COURT RE: HEARING (0.2); FOLLOW UP EMAILS WITH CO-COUNSEL AND COURT RE: SAME (0.2)	0.40	230.00
09/12/23	PVR	EMAIL FROM AND TO A. MILLIARESSIS (0.1) AND EFILE AND RETRIEVE PROPOSED REVISED CONFIRMATION ORDER (0.2)	0.30	115.50
09/13/23	FP	EMAILS EXCHANGED WITH J&J RE: 9/12/23 HEARING TRANSCRIPT COSTS	0.20	76.00
09/13/23	ADM	CALL WITH F. YUDKIN RE: FILINGS	0.10	57.50

Re: CHAPTER 11 DEBTOR
 Client/Matter No. 65548-0001

Invoice Number 959702
 October 9, 2023
 Page 23

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/13/23	FP	EMAILS EXCHANGED WITH K&E AND J&J RE: 9/12 HEARING TRANSCRIPT REQUEST	0.30	114.00
09/14/23	FP	REVIEW, FILESITE AND CIRCULATE TO K&E 9/12/23 HG. TRANSCRIPT	0.30	114.00
09/15/23	FP	PREPARE 9019 MOTION (MEXICO JV PARTNERS) WITH SUPPORTING DOCUMENTS, NOTICE, EXHIBITS, PROP. ORDER FOR FILING , TOGETHER WITH APPLICATION TO SHORTEN TIME (.60); EFILE MOTION (.20); EFILE SHORTEN TIME APPLICATION (.20); EMAIL SHORTEN TIME ORDER TO CHAMBERS (.20)	1.20	456.00
09/18/23	FP	PREPARE (.20) AND EFILE (.20) CNO RE: K&E JULY MFS; COORDINATE SERVICE (.10)	0.50	190.00
09/18/23	FRY	EMAILS WITH COURT RE SCHEDULING	0.20	170.00
09/19/23	FP	REVIEW EMAIL AND TELEPHONE TO CHAMBERS RE: STATUS OF SIGNING OF SUBMITTED ORDER SHORTENING TIME (MEXICO JV PARTNERS) (LEFT MESSAGE)	0.20	76.00
09/19/23	FRY	ADDRESS MULTIPLE SCHEDULING ISSUES	0.30	255.00
09/19/23	DMB	ADDRESS SCHEDULING ISSUES WITH COURT	0.30	300.00
09/21/23	FP	EMAILS FROM K&E REQUESTING CORRECTION TO BE MADE ON 8/12/23 TRANSCRIPT (.20); EMAILS WITH J&J TRANSCRIBERS (.10)	0.30	114.00
09/21/23	ADM	CALL WITH F. YUDKIN RE: OPEN CASE ISSUES	0.10	57.50
09/22/23	FP	REVIEW REVISED TRANSCRIPT OF 9/12/2023 HEARING (.10); FILESITE AND CIRCULATE (.10)	0.20	76.00
09/26/23	ADM	CALL WITH F. YUDKIN RE: OPEN CASE ISSUES	0.10	57.50
09/27/23	DMB	EMAILS WITH JUDGE GRAVELLE'S JUDICIAL ASSISTANT RE: HEARING DATE	0.10	100.00
09/27/23	DMB	EMAILS WITH KIRKLAND AND CHAMBERS RE: HEARING TIME ON TUESDAY	0.20	200.00
09/28/23	FP	REVIEW DOCUMENTS AND CALENDAR 10/3 AUCTION	0.10	38.00
09/29/23	FP	PREPARE (.20) AND FILE (.20) NOTICE OF EFFECTIVE DATE; COORDINATE SERVICE (.10)	0.50	190.00
09/29/23	FP	REVIEW AND DRAFT MOR'S (.20) AND DISCUSS FILINGS WITH P. RATKOWIAK (.10)	0.30	114.00

CLAIMS ADMINISTRATION AND OBJECTIONS

84.80 56,716.50

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/01/23	MML	REVIEWED TAX RECONCILIATION STATEMENTS AND APPLICABLE LEASES IN CONNECTION WITH ADMINISTRATIVE EXPENSE CLAIMS (1.1); PREPARED CORRESPONDENCE TO CLIENT RE. SAME (0.3)	1.40	560.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 DEBTOR
Client/Matter No. 65548-0001

Invoice Number 959702
October 9, 2023
Page 24

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/01/23	ADM	REVIEW DOCUMENTS, DOCKET AND PREPARE SETTLEMENT AGREEMENT RE: MILLION DOLLAR BABY (0.8); REVISE, REVIEW AND FINALIZE HADDAD SETTLEMENT AGREEMENT (0.6); REVIEW BOTH AGREEMENTS AND SEND TO CO-COUNSEL KE FOR REVIEW (0.5)	1.90	1,092.50
09/01/23	DMB	EMAILS RE: RET CLAIM FOR 482 WOODBURY MN	0.20	200.00
09/01/23	DMB	CALL WITH S. FLEISCHER RE: ADMIN CLAIMS	0.20	200.00
09/05/23	ADM	REVIEW DOCKET, AGREEMENTS AND SETTLEMENT RE BISSELL DE MINIMIS CLAIM AND SEND DRAFT TO KE (0.4); REVIEW DOCKET AND PREPARE SETTLEMENT AGREEMENT RE: WIN WIN DE MINIMIS CLAIM AND SEND TO KE (0.5)	0.90	517.50
09/05/23	WAU	REVIEW DE MINIMIS CLAIMS SETTLEMENT DOCUMENTS AND EMAILS RE: SAME	0.40	460.00
09/06/23	MP	ATTENTION TO CLAIM OBJECTIONS RE: TAXING AUTHORITIES	0.40	258.00
09/06/23	MP	CONFERENCE CALL RE: TAX OBJECTIONS	0.40	258.00
09/06/23	WAU	REVIEW FILED PRIORITY TAX CLAIMS AND RELATED DOCUMENTS	0.40	460.00
09/06/23	FRY	CALL RE TEXAS TAX CLAIMS	0.30	255.00
09/06/23	ADM	REVIEW DOCUMENTS AND DOCKET AND PREPARE BHF SETTLEMENT AGREEMENT RE: DE MINIMIS CLAIMS (0.8); REVIEW DOCUMENTS AND DOCKET AND PREPARE L'OREAL SETTLEMENT AGREEMENT RE: DE MINIMIS CLAIMS (0.9); EMAIL TO CO-COUNSEL KE RE: SAME (0.1)	1.80	1,035.00
09/06/23	FRY	REVIEW TAX CLAIMS	0.40	340.00
09/06/23	WAU	CONFERENCE CALL RE: TX TAX CLAIM OBJECTIONS AND STRATEGY	0.40	460.00
09/06/23	FRY	EMAILS WITH AT TAX ADVISORY RE TEXAS TAX CLAIMS	0.20	170.00
09/07/23	WAU	CALLS AND EMAILS WITH ALIX/TAX ADVISORS/CS TEAM RE: OBJECTIONS AND SECTION 505 MOTIONS RELATING TO TAX CLAIMS	0.40	460.00
09/07/23	FRY	RESEARCH RE OBJECTION TO TEXAS TAX CLAIMS	0.30	255.00
09/07/23	FRY	CALL WITH AT TAX RE OBJECTION TO TEXAS TAX CLAIM	0.50	425.00
09/07/23	MP	ATTENTION TO AND DRAFTING TAX CLAIM OBJECTIONS (8.4); CONFERENCES WITH CO-COUNSEL AND DEBTORS' ADVISORS RE: SAME (0.8)	9.20	5,934.00
09/07/23	FRY	REVIEW EMAILS RE TAX OBJECTION	0.30	255.00
09/07/23	WAU	REVIEW TX TAX CLAIMS (0.2) AND REVIEW DRAFT MOTIONS AND SPREADSHEETS RE: SAME (0.3)	0.50	575.00
09/08/23	ADM	RETURN CALL TO CREDITOR	0.10	57.50
09/08/23	FRY	REVIEW OMNIBUS CLAIM OBJECTION AND 505 MOTION	1.10	935.00
09/08/23	WAU	WORK ON TAX CLAIM OBJECTION/505 MOTION	0.70	805.00
09/08/23	MP	ATTENTION TO AND CONTINUE DRAFTING TAX CLAIM OBJECTIONS (7.2); CONFERENCES WITH CO-COUNSEL AND DEBTORS' ADVISORS RE: SAME (0.9)	8.10	5,224.50

COLE SCHOTZ P.C.

Re: CHAPTER 11 DEBTOR
Client/Matter No. 65548-0001

Invoice Number 959702
October 9, 2023
Page 25

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/09/23	FRY	REVIEW 505 MOTION AND PROVIDE COMMENTS RE SAME	0.60	510.00
09/11/23	PVR	EMAIL FROM AND TO M. PERCONTINO (0.1) AND EFILE AND RETRIEVE OMNIBUS OBJ. TO CERTAIN TAX CLAIMS AND 505 MOTION (0.4)	0.50	192.50
09/11/23	PVR	EMAIL FROM AND TO M. PERCONTINO (0.1) AND EFILE AND RETRIEVE 505 MOTION RE: BELL AND RANDALL COUNTIES (0.4)	0.50	192.50
09/11/23	FRY	MULTIPLE EMAILS RE FILING OF CLAIM OBJECTION	0.30	255.00
09/11/23	DMB	EMAIL FROM S. FLEISCHER RE: ADMIN CLAIMS AND EMAIL TO KIRKLAND RE: SAME	0.10	100.00
09/11/23	FRY	EMAILS RE FILING OF CLAIM OBJECTION	0.20	170.00
09/11/23	PVR	EMAIL FROM AND TO M. PERCONTINO (0.1) AND REVIEW, REVISE AND PREPARE MOTION TO DETERMINE TAX LIABILITY AND STAY PROCEEDINGS, NOTICE OF MOTION, EXHIBIT A – LAMMERT DECLARATION (WITH EXHIBIT 1) AND EXHIBIT B – PROPOSED ORDER FOR FILING (0.2)	0.30	115.50
09/11/23	MP	ATTENTION TO AND CONTINUE DRAFTING OMNIBUS CLAIM OBJECTION (3.2); DRAFT SECTION 505 MOTION (4.1)	7.30	4,708.50
09/11/23	PVR	EMAIL FROM AND TO M. PERCONTINO (0.1), REVISE NOTICE OF CLAIM OBJECTION TO NUECES COUNTY AND PREPARE UPDATED NOTICES OF CLAIM OBJECTION FOR FILING (0.1)	0.20	77.00
09/11/23	PVR	EMAIL FROM AND TO M. PERCONTINO (0.1) AND REVIEW, REVISE AND PREPARE FIFTY NOTICES OF CLAIM OBJECTION FOR FILING (0.8)	0.90	346.50
09/11/23	WAU	REVIEW FINAL VERSION OF TX TAX CLAIM OBJECTION/SECTION 505 MOTION	0.30	345.00
09/11/23	PVR	EMAIL FROM AND TO M. PERCONTINO (0.1); AND REVIEW, REVISE AND PREPARE OMNIBUS OBJ. TO CERTAIN TAX CLAIMS AND 505 MOTION, NOTICE OF MOTION, EXHIBIT A – LAMMERT DECLARATION (WITH EXHIBIT 1) AND EXHIBIT B – PROPOSED ORDER (WITH SCHEDULE A) FOR FILING (0.2)	0.30	115.50
09/12/23	WAU	REVIEW EMAILS RE: ADDITIONAL TAX CLAIM OBJECTIONS	0.20	230.00
09/12/23	MP	CONFERENCE WITH J. LAMMERT RE: TAX APPEALS	0.20	129.00
09/12/23	DMB	EMAILS WITH LANDLORD FOR STORE 482 WOODBURY MN RE: ADMIN TAX CLAIM	0.60	600.00
09/12/23	MML	REVIEWED CORRESPONDENCE FROM LANDLORD'S ATTORNEY RE ADMINISTRATIVE CLAIM (0.2); PREPARED RESPONSE TO LANDLORD'S ATTORNEY (0.2)	0.40	160.00
09/12/23	ADM	INBOUND CALL FROM CREDITOR	0.20	115.00
09/12/23	ADM	INBOUND CREDITOR CALL (X2)	0.20	115.00
09/13/23	FRY	EMAILS WITH CO-COUNSEL RE OBJECTION TO TAX CLAIMS	0.20	170.00
09/13/23	WAU	CONFERENCE CALL RE: ADDITIONAL OBJECTIONS TO TAX CLAIMS (0.2); REVIEW CLAIMS (0.3)	0.50	575.00
09/13/23	FRY	REVIEW EMAILS RE TAX CLAIM OBJECTION (.2); CONFERENCE WITH CS TEAM RE SAME (.2)	0.40	340.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 DEBTOR
Client/Matter No. 65548-0001

Invoice Number 959702
October 9, 2023
Page 26

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/13/23	MP	ATTENTION TO CA TAX CLAIM ISSUES AND DRAFT OBJECTION	5.80	3,741.00
09/14/23	WAU	REVIEW MOTION RE: TAX CLAIM OBJECTIONS/SECTION 505 RELIEF (0.6) AND EMAILS RE: SAME (0.2)	0.80	920.00
09/14/23	MP	ATTENTION TO CLAIM OBJECTION AND 505 MOTION RE: FLORIDA TAXING AUTHORITIES	2.50	1,612.50
09/14/23	FRY	EMAILS RE FILING OF TAX CLAIM OBJECTION	0.20	170.00
09/14/23	FRY	REVIEW OBJECTION AND 505 MOTION RE CALIFORNIA TAX CLAIMS	1.20	1,020.00
09/14/23	MP	ATTENTION TO CLAIM OBJECTION AND 505 MOTION RE: CALIFORNIA TAXING AUTHORITIES	4.40	2,838.00
09/15/23	MP	ATTENTION TO CALIFORNIA TAX OBJECTIONS AND SECTION 505 MOTION	3.20	2,064.00
09/15/23	FP	PREPARE MOTION TO DETERMINE TAX LIABILITY AND STAY PROCEEDINGS, WITH SUPPORTING DOCUMENTS, FOR FILING	0.60	228.00
09/15/23	WAU	REVIEW REVISED VERSION OF TAX CLAIM OBJECTION/SECTION 505 MOTION	0.30	345.00
09/15/23	WAU	REVIEW MOTION TO COMPEL PAYMENT OF ADMINISTRATIVE CLAIM	0.30	345.00
09/15/23	FRY	REVIEW EMAILS RE CLAIM OBJECTION	0.50	425.00
09/15/23	FP	REVIEW DOCUMENTS AND WORK ON PREPARATION FOR FILING (OBJECTION AND MOTION, WITH SUPPORTING DOCUMENTS RE: TAX CLAIMS (.80); DISCUSSIONS WITH M. PERCONTINO (.20)	1.00	380.00
09/15/23	ADM	CONTINUE DRAFTING DE MINIMIS CLAIMS RESOLUTIONS	0.70	402.50
09/15/23	FP	PREPARE AND EFILE (1) SECOND OBJECTION TO CERTAIN TAX CLAIMS AND (2) MOTION TO DETERMINE TAX LIABILITY (CA TAXING AUTHORITY); DOWNLOAD FILED COPIES AND CIRCULATE; COORDINATE SERVICE	0.70	266.00
09/15/23	MP	ATTENTION TO FLORIDA TAX OBJECTIONS AND SECTION 505 MOTION	2.60	1,677.00
09/18/23	ADM	REVIEW AND REVISE J&J SETTLEMENT AGREEMENT (0.3); REVIEW DOCKET AND DOCUMENTS AND PREPARE KIMBERLY CLARK SETTLEMENT AGREEMENT (0.5); REVIEW DOCKET AND PREPARE BEIERSDORF INC SETTLEMENT AGREEMENT (0.4); REVIEW DOCKET AND PREPARE MOHAWK CARPET SETTLEMENT AGREEMENT (0.5);	1.70	977.50
09/19/23	ADM	REVIEW AND REVISE 4 DE MINIMIS SETTLEMENTS AND SEND TO CO-COUNSEL KE FOR REVIEW	0.90	517.50
09/19/23	DMB	CONSIDERATION OF ISSUES RE: LANDLORD ASSERTED ADMIN CLAIM FOR INDEMNIFICATION (0.4) AND DISCUSSIONS WITH W. USATINE RE: SAME (0.3)	0.70	700.00
09/19/23	DMB	EMAILS AND CALL WITH KIRKLAND RE: ADMIN CLAIMS ON STORE 768	0.20	200.00
09/20/23	WAU	CALL WITH TX TAXING AGENCIES RE: SECTION 505 MOTION AND RELATED ISSUES	0.40	460.00

Re: CHAPTER 11 DEBTOR
 Client/Matter No. 65548-0001

Invoice Number 959702
 October 9, 2023
 Page 27

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/20/23	FRY	CALL RE TEXAS CLAIM OBJECTION	0.30	255.00
09/20/23	MP	CONFERENCE WITH TEXAS TAXING AUTHORITIES RE: CLAIM OBJECTIONS AND 505 MOTION	0.30	193.50
09/20/23	DMB	EMAIL TO KIRKLAND RE: ADMIN INDEMNIFICATION CLAIM BY MADISON WI LANDLORD	0.20	200.00
09/20/23	DMB	EMAILS WITH KIRKLAND RE: ADMIN RET CLAIMS FOR 768	0.20	200.00
09/21/23	FRY	REVIEW EMAILS RE TAX OBJECTION	0.20	170.00
09/21/23	ADM	REVIEW DOCUMENTS AND DOCKET AND DRAFT ADDITIONAL SETTLEMENT AGREEMENTS RE: AYABLU (0.4), CIRKUL (0.4), STORK CRAFT (0.4) AND BEZZA (0.4); REVIEW AND SENT TO KE TEAM (0.4)	2.00	1,150.00
09/21/23	ADM	EMAIL WITH CO-COUNSEL KE RE: DE MINIMIS CLAIMS	0.10	57.50
09/21/23	DMB	EMAILS WITH KIRKLAND RE: INDEMNIFICATION CLAIM ISSUES	0.30	300.00
09/21/23	DMB	EMAILS WITH S. FLEISCHER RE: ADMIN CLAIM	0.20	200.00
09/22/23	MML	REVIEWED AND FINALIZED SPREADSHEET RE ADMINISTRATIVE EXPENSE RESOLUTION	2.90	1,160.00
09/22/23	ADM	EMAIL TO CO-COUNSEL CS RE: ADMIN CLAIMS	0.10	57.50
09/25/23	ADM	REVIEW DOCKET, DOCUMENTS AND TRANSACTION AND PREPARE UNILEVER DE MINIMIS SETTLEMENT AGREEMENT (0.5); REVIEW DOCKET, DOCUMENTS AND TRANSACTION AND PREPARE PROCTOR & GAMBLE DE MINIMIS SETTLEMENT AGREEMENT (0.4); REVIEW DOCKET, DOCUMENTS AND TRANSACTION AND PREPARE TLS DE MINIMIS SETTLEMENT AGREEMENT (0.5)	1.40	805.00
09/25/23	ADM	EMAIL WITH CO-COUNSEL KE RE: DE MINIMIS CLAIMS	0.10	57.50
09/26/23	ADM	REVIEW DOCUMENTS AND DOCKET AND PREPARE EDRAIY SETTLEMENT AGREEMENT (0.7); REVIEW DOCUMENTS AND DOCKET AND PREPARE WELSPUN SETTLEMENT AGREEMENT (0.8); REVIEW AND REVISE P&G AGREEMENT (0.3); REVIEW AND REVISE UNILEVER AGREEMENT (0.3); REVIEW AND REVISE TLS AGREEMENT (0.3); EMAIL TO CO-COUNSEL KE ENCLOSING AGREEMENTS (0.1)	2.50	1,437.50
09/28/23	DMB	EMAILS WITH S. FLEISCHER RE: STIPULATION FORMAT	0.20	200.00
09/29/23	WAW	REVIEW MOTION TO COMPEL PAYMENT OF ADMINISTRATIVE CLAIM	0.20	230.00

DISCLOSURE STATEMENT	0.30	114.00
-----------------------------	-------------	---------------

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/07/23	FP	PREPARE (.20) AND FILE (.10) PROPOSED ORDER APPROVING DISCLOSURE STATEMENT	0.30	114.00

EMPLOYEE BENEFITS/PENSIONS	3.00	1,800.00
-----------------------------------	-------------	-----------------

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
-------------	-----------------	--------------------	--------------	---------------

Re: CHAPTER 11 DEBTOR
 Client/Matter No. 65548-0001

Invoice Number 959702
 October 9, 2023
 Page 28

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/04/23	MUM	CORRESPOND WITH B. SCOTT REGARDING WARN EXTENSION NOTICE	0.10	60.00
09/05/23	MUM	CORRESPOND WITH CLIENT REGARDING WARN EXTENSION NOTICES	0.10	60.00
09/06/23	MUM	DRAFT GOVERNMENT ENTITY WARN NOTICES FOR EXTENSION OF TERMINATION DATE	1.20	720.00
09/07/23	MUM	FINALIZE WARN EXTENSION NOTICES AND SEND SAME TO GOVERNMENT ENTITIES	1.30	780.00
09/08/23	MUM	SPEAK TO B. SCOTT REGARDING EXTENSION OF EMPLOYEE TERMINATION DATES	0.20	120.00
09/08/23	MUM	CORRESPOND WITH B. SCOTT AND NJDOL REGARDING WARN EXTENSION NOTICES	0.10	60.00

FEE APPLICATION PREPARATION **18.10** **10,373.50**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/05/23	ADM	CALL WITH COURT RE: FEE APPLICATION SCHEDULE (0.1); FOLLOW UP EMAIL TO CO-COUNSEL KE RE: SAME (0.1)	0.20	115.00
09/05/23	ADM	REVIEW DOCKET AND PROVIDE UPDATE TO F. YUDKIN RE: MFS	0.10	57.50
09/06/23	FRY	REVIEW CNO FOR KROLL FEE STATEMENT	0.10	85.00
09/06/23	ADM	REVIEW KROLL CNO FOR FILING	0.10	57.50
09/11/23	FP	PREPARE (.20) AND EFILE (.20) AP SERVICES JULY MFS; COORDINATE SERVICE (.10)	0.50	190.00
09/11/23	ADM	REVIEW AP SERVICES STAFFING REPORT FOR FILING AND EMAIL CO-COUNSEL KE RE: SAME (0.2); COORDINATE FILING AND SERVICE WITH F. PISANO (0.1)	0.30	172.50
09/11/23	ADM	PREPARE CNO RE: CS FEES (0.3); COORDINATE FILING WITH F. PISANO (0.1); EMAIL TO F. YUDKIN RE FILED VERSION (0.1)	0.50	287.50
09/11/23	SSS	DISCUSSION WITH A. MILLIARESSIS RE: CERTIF OF NO OBJECTION FOR CS JULY MONTHLY FEE STATEMENT (.20); CMECF SUBMISSION FILESITE CONFORMED PDF RE: CERTIF OF NO OBJECTION FOR CS JULY MONTHLY FEE STATEMENT (.30)	0.50	190.00
09/12/23	FRY	EMAILS WITH CO-COUNSEL RE ALIX FEE APPLICATION	0.20	170.00
09/12/23	FRY	REVIEW ALIX FEE APP FOR FILING	0.20	170.00
09/12/23	ADM	REVIEW AP SERVICES FEE APP (0.1); COORDINATE FILING (0.1); REVIEW INTERIM FEE ORDER ADN LOCAL RULES RE NOTICE (0.2); CONFER WITH F. YUDKIN RE: NOTICE (0.1); EMAIL TO CO-COUNSEL KE RE: SAME (0.1); COORDINATE FILING WITH S. SALLIE (0.1); COORDINATE SERVICE WITH KROLL (0.1)	0.80	460.00
09/14/23	FP	PREPARE (.20) AND EFILE (.20) CERTIF. OF NO OBJECTION TO LAZARD 3RD (JULY) MFS	0.40	152.00

Re: CHAPTER 11 DEBTOR
Client/Matter No. 65548-0001

Invoice Number 959702
October 9, 2023
Page 29

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/18/23	FP	PREPARE (.20) AND EFILE (.20) STAFFING REPORT/AUGUST MFS OF AP SERVICES; COORDINATE SERVICE (.10)	0.50	190.00
09/18/23	FP	DRAFT CNO RE: K&E JULY MFS (.20); CIRCULATE TO A. MILLIARESSIS FOR REVIEW (.10)	0.30	114.00
09/18/23	FRY	EMAILS RE FILING OF FINAL FEE APPLICATION	0.20	170.00
09/21/23	ADM	REVIEW MFS WITH ATTENTION TO PRIVILEGE	1.30	747.50
09/22/23	ADM	CONTINUE TO REVIEW MFS FOR PRIVILEGE	0.30	172.50
09/22/23	FRY	EMAILS TO/FROM MOELIS RE FEE APPLICATION	0.20	170.00
09/23/23	ADM	REVIEW MFS RE: PRIVILEGE	0.90	517.50
09/25/23	ADM	REVIEW MFS WITH ATTENTION TO PRIVILEGE	2.30	1,322.50
09/25/23	FRY	CONFERENCE WITH CO-COUNSEL RE FINAL FEE APPLICATION	0.20	170.00
09/26/23	FRY	REVIEW FEE STATEMENT FOR PRIVILEGE AND REDACTION	0.90	765.00
09/26/23	ADM	FURTHER REVISE MFS WITH ATTENTION TO PRIVILEGE	0.70	402.50
09/27/23	FP	PREPARE (.20) AND EFILE (.20) COLE SCHOTZ AUGUST 2023 MFS; COORDINATE SERVICE (.10)	0.50	190.00
09/27/23	ADM	PREPARE MFS COVER SHEETS (1.5); REVISE AND FINALIZE FOR FILING (0.5); COORDINATE FILING AND SERVICE WITH F. PISANO (0.1)	2.10	1,207.50
09/27/23	FRY	REVIEW AND COMMENT ON FEE APPLICATION	0.50	425.00
09/27/23	ADM	REVISE MFS PER F. YUDKIN COMMENTS (1.9); REVIEW REVISED INVOICE (0.3)	2.20	1,265.00
09/29/23	ADM	CALL WITH FELICE RE: FINAL FEE APP	0.10	57.50
09/29/23	FP	PREPARE (.20) AND FILE (.20) K&E AUGUST MFS; COORDINATE SERVICE (.10)	0.50	190.00
09/29/23	FP	PREPARE (.20) AND FILE (.20) KROLL AUGUST MFS; COORDINATE SERVICE (.10)	0.50	190.00
FEE EMPLOYMENT			1.90	1,567.50

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/01/23	DMB	CALL WITH J. JANG RE: A&G FEE ARRANGEMENT	0.20	200.00
09/05/23	DMB	EMAILS WITH J. JANG RE: A&G ENGAGEMENT LETTER, RETENTION APPLICATION	0.20	200.00
09/06/23	ADM	REVIEW ORDERS AND DOCKET RE: RETENTION OF PROFESSIONAL AND CNOS	0.50	287.50
09/07/23	DMB	EMAILS WITH KIRKLAND RE: OCP ISSUES (0.1) AND EMAILS WITH J. COREY RE: SAME (0.1)	0.20	200.00
09/14/23	FRY	CALL WITH UST RE DELOITTE RETENTION	0.50	425.00
09/18/23	FRY	REVIEW ALIX STAFFING REPORT FOR FILING	0.20	170.00
09/26/23	FRY	EMAIL TO CO-COUNSEL RE DELOITTE RETENTION	0.10	85.00

FINANCING **1.10** **1,100.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
-------------	-----------------	--------------------	--------------	---------------

Re: CHAPTER 11 DEBTOR
 Client/Matter No. 65548-0001

Invoice Number 959702
 October 9, 2023
 Page 30

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/06/23	DMB	ADDRESS ISSUES RE: DIP ORDER COMPLIANCE REPORTING	0.30	300.00
09/15/23	DMB	EMAILS WITH ALIX RE: DIP ORDER REPORTING COMPLIANCE	0.20	200.00
09/20/23	DMB	DIP ORDER REPORTING COMPLIANCE	0.30	300.00
09/27/23	DMB	DIP ORDER COMPLIANCE REPORTING	0.30	300.00

LITIGATION **61.60** **50,304.50**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/01/23	WFK	EMAILS WITH CO-COUNSEL RE: PRESENTATION	0.20	172.00
09/01/23	WFK	WORK ON PRESENTATION	1.00	860.00
09/01/23	FRY	REVIEW EMAILS RE RESOLUTION OF DE MINIMIS CLAIMS	0.30	255.00
09/04/23	WFK	EMAILS WITH COUNSEL M. TSUKERMAN RE: PRESENTATION PLANNING	0.10	86.00
09/05/23	MT	CONFERENCE WITH CO-COUNSEL W. KLEIN RE: INTERNAL INVESTIGATION PRESENTATION (.3); FOLLOW UP CALL WITH CO-COUNSEL W. KLEIN RE: SAME (.7); REVIEW, REVISE, AND DRAFT PRESENTATION RE: INTERNAL INVESTIGATION (6.2); EMAIL TO CO-COUNSEL W. KLEIN RE: STATUS AND ISSUES PERTAINING TO SAME (.2)	7.40	5,180.00
09/05/23	WAU	REVIEW INVESTIGATION PRESENTATION DRAFT	0.70	805.00
09/05/23	WFK	CONTINUED WORK ON PRESENTATION	3.00	2,580.00
09/05/23	FRY	REVIEW DE MINIMIS CLAIMS SETTLEMENT AGREEMENTS	0.20	170.00
09/05/23	RTJ	REVIEW CORRESPONDENCE RE: BBB INVESTIGATION (0.1); PREPARE RESPONSES (0.2); WORK ON INVESTIGATION (0.5)	0.80	620.00
09/05/23	WFK	WORK WITH M. TSUKERMAN ON PRESENTATION	0.90	774.00
09/05/23	WFK	EMAILS RE: SUBPOENA RESPONSE	0.20	172.00
09/05/23	WFK	EMAILS RE: PRESENTATION WITH COUNSEL	0.20	172.00
09/06/23	RTJ	REVIEW CORRESPONDENCE AND DOCUMENTS RE: BBB PRESENTATION	0.60	465.00
09/06/23	WFK	EMAILS WITH CLIENT RE: PRESENTATION	0.30	258.00
09/06/23	WFK	TELEPHONE CALL FROM COUNSEL RE: PRESENTATION	0.20	172.00
09/06/23	MT	CONTINUE TO REVIEW, REVISE, AND DRAFT PRESENTATION RE: INTERNAL INVESTIGATION (3.4); MULTIPLE EMAILS CORRESPONDENCE WITH MARKETING TEAM RE: SAME (.3); PHONE CALL WITH MARKETING RE: SAME (.2); CONFERENCES (2X) WITH CO-COUNSEL W. KLEIN RE: SAME (.4)	4.30	3,010.00
09/06/23	WFK	WORK ON BOARD PRESENTATION	2.50	2,150.00
09/07/23	WAU	REVIEW DECLARATION OF CRO IN SUPPORT OF CONFIRMATION (0.5); REVISED VERSION OF CONFIRMATION BRIEF (0.6)	1.10	1,265.00
09/07/23	MT	EMAIL CORRESPONDENCE WITH CO-COUNSEL W. KLEIN RE: PRESENTATION	0.20	140.00
09/07/23	WAU	REVIEW CS INVESTIGATION REPORT REGARDING DIRECTORS & OFFICERS ISSUES	1.10	1,265.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 DEBTOR
Client/Matter No. 65548-0001

Invoice Number 959702
October 9, 2023
Page 31

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/07/23	WFK	REVIEW MATERIALS RE: INVESTIGATION OF POSSIBLE CLAIMS	1.50	1,290.00
09/07/23	WFK	WORK ON PRESENTATION	2.00	1,720.00
09/08/23	WAU	CONTINUED REVIEW OF INVESTIGATION SUMMARY RE: ESTATE CLAIMS	0.80	920.00
09/08/23	WFK	EMAIL SENT TO COUNSEL RE: SUBPOENA RESPONSE	0.10	86.00
09/08/23	MT	CONFERENCE WITH CO-COUNSEL W. KLEIN RE: INTERNAL INVESTIGATION PRESENTATION ISSUES AND STRATEGY (.7); MULTIPLE CALLS (3X) WITH MARKETING RE: SAME (.5); REVIEW, REVISE AND REFINE PRESENTATION (5.8); PHONE CALL WITH MARKETING RE: SAME (.5); REVIEW UPDATED AND REVISED PRESENTATION CIRCULATED BY MARKETING (.9); EMAIL TO MARKETING RE: COMMENTS TO SAME (.2); FOLLOW UP CALL WITH MARKETING RE: SAME (.4)	9.00	6,300.00
09/08/23	WFK	WORK ON PRESENTATION	2.10	1,806.00
09/09/23	WFK	WORK ON PRESENTATION	1.00	860.00
09/09/23	WFK	PREPARATION FOR PRESENTATION	1.00	860.00
09/09/23	MT	REVIEW AND PROVIDE COMMENTS TO UPDATED AND REVISED DRAFT OF PRESENTATION RE: INTERNAL INVESTIGATION (.5); EMAILS TO CO-COUNSEL W. KLEIN RE: SAME (.2)	0.70	490.00
09/10/23	WFK	PREPARATION FOR PRESENTATION	1.80	1,548.00
09/10/23	WFK	PREPARATION TO DISINTERESTED DIRECTOR J. FOSTER	1.00	860.00
09/10/23	WFK	APPEARANCE AT PRESENTATION TO DISINTERESTED DIRECTORS	2.50	2,150.00
09/10/23	WFK	EMAILS WITH COUNSEL RE: BOARD MEETING	0.20	172.00
09/10/23	MT	EMAILS TO CO-COUNSEL W. KLEIN RE: INTERNAL INVESTIGATION PRESENTATION (.3); PHONE CALL WITH W. KLEIN RE: SAME (.5); FOLLOW UP EMAILS TO CO-COUNSEL W. USATINE RE: ISSUES PERTAINING TO SAME (.2)	1.00	700.00
09/10/23	WFK	CONFERENCE WITH CO-COUNSEL M. TSUKERMAN RE: PRESENTATION	0.50	430.00
09/11/23	WFK	EMAILS RE: PRESENTATION POSTING	0.20	172.00
09/11/23	FRY	REVIEW STIPULATION RE REMOVED ACTION	0.30	255.00
09/11/23	WFK	ATTENDANCE AT BOARD MEETING TO PRESENT	0.40	344.00
09/11/23	WFK	EMAILS RE: FINAL BOARD PRESENTATION	0.20	172.00
09/11/23	MT	MULTIPLE EMAILS WITH CO-COUNSEL AND MARKETING RE: PREPARATION AND REDACTION OF PRESENTATION FOR DELIVERY TO DIRECTORS (.3); REVIEW DRAFT PRESENTATIONS RE: SAME (.2); EMAIL TO K&E RE: SAME (.1)	0.60	420.00
09/12/23	FRY	REVIEW EMAIL RE DE MINIMIS SETTLEMENTS	0.30	255.00
09/12/23	WFK	EMAILS WITH CLIENT RE: SUBPOENA RESPONSES (0.2); REVIEW MATERIALS (0.2)	0.40	344.00
09/13/23	FRY	EMAILS TO/FROM CO-COUNSEL RE 9019 MOTION	0.30	255.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 DEBTOR
Client/Matter No. 65548-0001

Invoice Number 959702
October 9, 2023
Page 32

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/13/23	WAU	REVIEW AND RESPOND TO EMAILS REGARDING REMOVAL OF STATE COURT ACTION AND CASE PROCESS	0.30	345.00
09/13/23	WAU	REVIEW EMAILS RE: 9019/363 MOTION RE: MEXICO JV	0.20	230.00
09/15/23	FRY	REVIEW APPLICATION TO SHORTEN TIME RE SETTLEMENT MOTION (.2); EMAILS RE SAME (.1)	0.30	255.00
09/15/23	FRY	REVIEW SETTLEMENT MOTION FOR FILING (.6); TELEPHONE TO CO-COUNSEL RE SAME (.2)	0.80	680.00
09/15/23	WAU	REVIEW MOTION/DECLARATION REGARDING SALE OF JV INTEREST UNDER SECTION 363 AND RULE 9019	0.40	460.00
09/15/23	ADM	REVIEW JV SETTLEMENT MOTION AND EXHIBITS FOR FILING (0.2); COORDINATE FILING WITH F. PISANO AND ATTEND TO ADDITIONAL QUESTIONS RE: SAME (0.2)	0.40	230.00
09/21/23	FRY	REVIEW DE MINIMIS SETTLEMENT AGREEMENTS	0.40	340.00
09/22/23	WFK	EMAILS WITH W. USATINE RE: SUBPOENA RESPONSE	0.10	86.00
09/26/23	FRY	EMAILS WITH CO-COUNSEL RE MOTION TO APPROVE SETTLEMENT	0.20	170.00
09/26/23	FRY	REVIEW DRAFT DE MINIMIS SETTLEMENT AGREEMENTS	0.30	255.00
09/26/23	WAU	REVIEW AND RESPOND TO EMAILS AND REVIEW COURT DOCUMENTS RE: JV 363 MOTION AND RELATED ISSUES	0.80	920.00
09/27/23	FRY	EMAILS RE APPROVAL OF SETTLEMENT AGREEMENT	0.20	170.00
09/27/23	ADM	CALL WITH F. YUDKIN RE: JV INTERESTS MOTION (0.1); CALL WITH COURT RE: SAME (X2) (0.2); REVIEW MOTION (0.2); EMAIL TO CO-COUNSEL KE RE: COURT QUESTIONS (0.1); RESUBMIT ORDERS TO CHAMBERS (0.1); REVIEW ENTERED ORDER AND CIRCULATE TO KE AND CS TEAM (0.2)	0.90	517.50
09/27/23	WFK	WORK ON SUBPOENA RESPONSE	0.20	172.00
09/28/23	WFK	EMAILS WITH ADVERSARY RE: SUBPOENA RESPONSE	0.10	86.00
09/28/23	WFK	WORK ON SUBPOENA RESPONSE AND PRODUCTION	2.80	2,408.00

NON-WORKING TRAVEL TIME**1.40 595.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/12/23	FRY	TRAVEL TO AND FROM CONFIRMATION HEARING	1.40	595.00

PLAN OF REORGANIZATION**44.40 43,738.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/01/23	WAU	REVIEW INFORMAL PLAN OBJECTIONS AND EMAILS RE: SAME	0.50	575.00
09/01/23	DMB	EMAILS WITH KIRKLAND RE: ANTICIPATED EFFECTIVE DATE AND RELATED ISSUES	0.20	200.00
09/01/23	WAU	REVIEW AND COMMENT ON FOMS FOR ORDER FROM 8/30 HEARINGS AND EMAILS RE: SAME	0.40	460.00
09/01/23	DMB	EMAIL TO CHAMBERS RE: PLAN OBJECTION EXTENSION FOR UST	0.10	100.00

~~COLE SCHOTZ P.C.~~

Re: CHAPTER 11 DEBTOR
Client/Matter No. 65548-0001

Invoice Number 959702
October 9, 2023
Page 33

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/05/23	WAU	REVIEW EMAILS RE: ATTEMPTED RESOLUTION OF INFORMAL PLAN OBJECTIONS	0.30	345.00
09/05/23	FRY	REVIEW LIMITED OBJECTION FROM UST TO CONFIRMATION	0.30	255.00
09/05/23	FRY	MULTIPLE CONFERENCES AND EMAILS WITH CO-COUNSEL RE RELEASES UNDER PLAN	0.50	425.00
09/05/23	WAU	REVIEW AND RESPOND TO EMAILS RE: PLAN OF REORGANIZATION ISSUES	0.30	345.00
09/05/23	DMB	CONSIDERATION OF GATEKEEPER PROVISION ISSUES AND RELATED EMAILS WITH KIRKLAND AND CS TEAM	0.40	400.00
09/05/23	WAU	REVIEW STOCK HOLDERS PLAN OF REORGANIZATION OBJECTION	0.20	230.00
09/05/23	FRY	CONFERENCE WITH UST AND CO-COUNSEL RE PLAN OBJECTION	0.30	255.00
09/05/23	DMB	REVIEW UST OBJECTION TO PLAN	0.40	400.00
09/05/23	MDS	REVIEW GATEKEEPER PROVISION (0.1) AND CONFERENCE RE SAME (0.3)	0.40	590.00
09/05/23	FRY	CONFERENCE WITH CO-COUNSEL RE RELEASES IN PLAN	0.20	170.00
09/06/23	FRY	TELEPHONE WITH CO-COUNSEL RE CONFIRMATION ISSUES	0.20	170.00
09/06/23	FRY	EMAIL WITH CO-COUNSEL RE PLAN SUPPLEMENT	0.10	85.00
09/06/23	FRY	EMAIL WITH CO-COUNSEL RE CONFIRMATION ISSUES	0.20	170.00
09/06/23	WAU	REVIEW PLAN OF REORGANIZATION/DISCLOSURE STATEMENT OBJECTIONS	0.40	460.00
09/06/23	MDS	TELEPHONE TO ATTORNEY/CO-COUNSEL J. SUSSBERG RE: PLAN STRATEGY	0.40	590.00
09/06/23	FRY	CONFERENCE WITH CO-COUNSEL RE CONFIRMATION BRIEF	0.20	170.00
09/06/23	FRY	REVIEW AND COMMENT ON CONFIRMATION BRIEF	1.70	1,445.00
09/06/23	MDS	REVIEW PLAN PROVISIONS AND SOLICITATION OPT-OUT	1.20	1,770.00
09/06/23	MDS	CONFERENCE WITH ATTORNEY/CO-COUNSEL F. YUDKIN AND W. USATINE RE: PLAN STRATEGY	0.50	737.50
09/06/23	FRY	RESEARCH RE RELEASES	0.40	340.00
09/06/23	WAU	REVIEW PLAN CONFIRMATION BRIEF	1.10	1,265.00
09/07/23	FP	PREPARE (.20) AND FILE (.10) VOTING DECLARATION	0.30	114.00
09/07/23	FP	PREPARE (.20) AND FILE (.10) MEMO OF LAW ISO PLAN CONFIRMATION	0.30	114.00
09/07/23	FP	PREPARE (.20) AND FILE (.10) DECLARATION OF HOLLY ETLIN ISO CONFIRMATION	0.30	114.00
09/07/23	FP	STATUS CALLS/EMAILS RE: FILING OF PLAN SUPPLEMENTS	0.20	76.00
09/07/23	ADM	EMAIL WITH CO-COUNSEL RE: FILING PLAN SUPPLEMENT (0.1); REVIEW PLAN SUPPLEMENT FOR FILING (0.2); COORDINATE FILING AND SERVICE WITH F. PISANO (0.1)	0.40	230.00
09/07/23	FRY	CALL WITH CO-COUNSEL RE CONFIRMATION	0.20	170.00
09/07/23	MDS	REVIEW FINAL ETLIN DECLARATION IN SUPPORT	0.50	737.50

COLE SCHOTZ P.C.

Re: CHAPTER 11 DEBTOR
Client/Matter No. 65548-0001

Invoice Number 959702
October 9, 2023
Page 34

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/07/23	FP	COORDINATE WITH KROLL SERVICE OF FILED PROPOSED ORDER, CONFIRMATION DECLARATION OF H. ETLIN AND VOTING DECLARATION	0.20	76.00
09/07/23	ADM	EMAIL WITH CO-COUNSEL RE FILING CONFIRMATION BRIEF (0.1); REVIEW CONFIRMATION BRIEF FOR FILING (0.2); COORDINATE FILING AND SERVICE WITH F. PISANO (0.1)	0.40	230.00
09/07/23	ADM	REVIEW EMAILS WITH CO-COUNSEL RE: PLAN SUPPLEMENT FILING (0.1); REVIEW DOCKET RELATED TO SAME (0.2)	0.30	172.50
09/07/23	FP	PREPARE (.20) AND EFILE (.10) NOTICE OF FILING OF PLAN SUPPLEMENT	0.30	114.00
09/07/23	DMB	EMAILS WITH KIRKLAND RE: LEASE EXTENSION CARVEOUT FROM PLAN	0.30	300.00
09/07/23	ADM	CALL WITH N. SOSNICK AND EMAIL WITH CO-COUNSEL RE: FILINGS (0.1) REVIEW CONFIRMATION ORDER FOR FILING (0.2) COORDINATE FILING AND SERVICE WITH F. PISANO (0.1)	0.40	230.00
09/07/23	FRY	CONFERENCE WITH COURT RE CONFIRMATION HEARING SCHEDULING	0.20	170.00
09/07/23	FRY	FINAL REVIEW OF DOCUMENTS FOR FILING IN SUPPORT OF CONFIRMATION	1.30	1,105.00
09/07/23	FRY	REVIEW AND COMMENT ON CONFIRMATION DECLARATION	0.40	340.00
09/07/23	MDS	REVIEW MEMORANDUM OF LAW IN SUPPORT OF PLAN OF REORGANIZATION	0.70	1,032.50
09/07/23	MDS	REVIEW FINDINGS OF FACT IN SUPPORT OF PLAN OF REORGANIZATION	1.10	1,622.50
09/08/23	ADM	REVIEW ETLIN DECLARATION ISO CONFIRMATION FOR FILING AND EMAIL CO-COUNSEL KE RE: SAME (0.2); COORDINATE FILING AND SERVICE WITH F. PISANO (0.1)	0.30	172.50
09/08/23	ADM	FOLLOW UP EMAIL WITH KE TEAM RE: VOTING DECLARATION (0.2); REVIEW DECLARATION FOR FILING (0.2); COORDINATE FILING AND SERVICE WITH F. PISANO (0.1); REVIEW ALL PLAN SUPPLEMENT AND RELATED DOCS FOR FILING (0.8)	1.30	747.50
09/09/23	MDS	CONFERENCE WITH ATTORNEY/CO-COUNSEL W. USATINE RE: CONFIRMATION ISSUES	0.60	885.00
09/09/23	MDS	REVIEW AND OUTLINE CONFIRMATION ISSUES	0.90	1,327.50
09/09/23	FRY	ADDRESS ISSUES RELATING TO CONFIRMATION	0.50	425.00
09/09/23	MDS	CONFERENCE WITH ATTORNEY/CO-COUNSEL W. USATINE AND F. YUDKIN RE: PLAN ISSUES	0.70	1,032.50
09/09/23	WAU	CONFERENCE WITH ATTORNEY/CO-COUNSEL M. SIROTA/F. YUDKIN RE: CONFIRMATION ISSUES AND STATUS	0.40	460.00
09/10/23	WFK	EMAILS WITH CO-COUNSEL RE: PLAN DOCUMENTS	0.20	172.00
09/10/23	FRY	ADDRESS ISSUES RE CONFIRMATION INCLUDING MULTIPLE CONFERENCES WITH CO-COUNSEL	0.60	510.00
09/11/23	FRY	CONFER WITH CO-COUNSEL RE CONFIRMATION HEARING	0.30	255.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 DEBTOR
Client/Matter No. 65548-0001

Invoice Number 959702
October 9, 2023
Page 35

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/11/23	WFK	EMAILS RE: AMENDED PLAN	0.20	172.00
09/11/23	WAU	REVIEW SECOND AMENDED PLAN OF REORGANIZATION AND PLAN SUPPLEMENT	1.10	1,265.00
09/11/23	FRY	CONFERENCES WITH CO-COUNSEL RE CONFIRMATION HEARING	0.40	340.00
09/11/23	FRY	EMAILS RE NAME CHANGE	0.20	170.00
09/11/23	ADM	REVIEW EMAILS RE: PLAN, PLAN SUPPLEMENT AND DS FILING (0.2); REVIEW DOCUMENTS FOR FILING (0.6)	0.80	460.00
09/11/23	SSS	DISCUSSION WITH F. YUDKIN RE: (I) 2ND AMENDED PLAN (II) AMENDED PLAN SUPPLEMENT (III) REDLINES OF AMENDED PLAN/SUPPLEMENT (.10); CMECF SUBMISSION FILESITE CONFORMED PDF RE: (I) 2ND AMENDED PLAN (II) AMENDED PLAN SUPPLEMENT (.50)	0.60	228.00
09/11/23	DMB	WORK ON CONFIRMATION ORDER PROVISION RE: LEASES	0.40	400.00
09/11/23	FRY	REVIEW AMENDED PLAN AND PLAN SUPPLEMENT FOR FILING	0.50	425.00
09/12/23	MDS	CONFERENCE WITH ATTORNEY/CO-COUNSEL KE RE: CONFIRMATION	0.50	737.50
09/12/23	FRY	PREPARE FOR CONFIRMATION HEARING	1.40	1,190.00
09/12/23	DMB	EMAILS WITH CREDITOR AND KIRKLAND RE: EFFECTIVE DATE ISSUES	0.20	200.00
09/12/23	DMB	ATTEND CONFIRMATION HEARING (VIA ZOOM)	2.00	2,000.00
09/12/23	WFK	REVIEW EMAILS RE: PLAN CONFIRMATION	0.30	258.00
09/12/23	FRY	REVIEW CONFIRMATION PRESENTATION	0.40	340.00
09/12/23	DMB	EMAILS WITH MICHAELS COUNSEL RE: CONFIRMATION HEARING	0.20	200.00
09/12/23	MDS	ATTEND CONFIRMATION HEARING (VIRTUAL)	1.50	2,212.50
09/12/23	FRY	MULTIPLE CALLS FROM SHAREHOLDERS	0.30	255.00
09/12/23	ADM	COORDINATE WITH F. YUDKIN RE: CONFIRMATION HEARING (0.2); REVIEW REVISED CONFIRMATION ORDER FOR FILING (0.2); COORDINATE FILING WITH PARALEGAL TEAM (0.1); COORDINATE WITH CHAMBERS AND EMAIL TO CHAMBERS RE: SAME (0.2)	0.70	402.50
09/12/23	FRY	EMAIL RE REVISED CONFIRMATION ORDER	0.10	85.00
09/12/23	MDS	REVIEW PLAN SUPPLEMENT	0.60	885.00
09/12/23	FRY	REVIEW AMENDED CONFIRMATION ORDER	0.30	255.00
09/12/23	FRY	ATTEND CONFIRMATION HEARING	2.20	1,870.00
09/12/23	FRY	MEETING BEFORE CONFIRMATION HEARING	0.50	425.00
09/13/23	WAU	REVIEW PROPOSED CONFIRMATION ORDER	0.30	345.00
09/13/23	DMB	EMAILS WITH KIRKLAND RE: CONFIRMATION ORDER ADDITION	0.20	200.00
09/13/23	ADM	REVIEW CONFIRMATION ORDER AND SUBMIT TO COURT (0.2) PREPARE AND SUBMIT SAME TO COURT (0.1) EMAIL WITH CO-COUNSEL RE: SAME (0.1)	0.40	230.00
09/13/23	FRY	REVIEW REVISED CONFIRMATION ORDER	0.50	425.00

Re: CHAPTER 11 DEBTOR
 Client/Matter No. 65548-0001

Invoice Number 959702
 October 9, 2023
 Page 36

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/14/23	WAU	REVIEW EMAILS AND REVISIONS TO ORDER RE: CONFIRMATION ORDER	0.40	460.00
09/14/23	FRY	MULTIPLE EMAILS RE REVISIONS TO CONFIRMATION ORDER	0.30	255.00
09/22/23	DMB	CALL WITH CLIENT RE: PLAN REJECTION ISSUES/CALIBER	0.20	200.00
09/26/23	DMB	PREPARE SUMMARIES OF POST-EFFECTIVE DATE WIP AND RELATED EMAILS WITH KIRKLAND	0.40	400.00
09/27/23	FRY	CONFER WITH CO-COUNSEL RE NAME CHANGE	0.20	170.00
09/27/23	WJP	REVIEW DEAL STATUS REPORT FOR PLAN ADMIN	0.30	225.00
09/28/23	FRY	REVIEW AND COMMENT ON NOTICE OF EFFECTIVE DATE	0.30	255.00
09/28/23	FRY	TELEPHONE FROM COUNSEL FOR CREDITOR RE EFFECTIVE DATE OF THE PLAN	0.10	85.00
09/28/23	FRY	EMAILS WITH CO-COUNSEL RE EFFECTIVE DATE	0.20	170.00
09/29/23	FRY	REVIEW FINAL EFFECTIVE DATE NOTICE FOR FILING (.2); EMAILS RE SERVICE OF SAME (.2)	0.40	340.00
09/29/23	WAU	REVIEW NOTICE OF APPEAL OF CONFIRMATION ORDER	0.10	115.00
09/29/23	DMB	REVIEW NOTICE OF EFFECTIVE DATE	0.10	100.00
09/29/23	DMB	REVIEW NOTICE OF APPEAL OF CONFIRMATION ORDER	0.10	100.00

RELIEF FROM STAY 3.90 3,047.00

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/05/23	WAU	REVIEW LIMITED OBJECTION TO MOTION TO LIFT STAY AND EMAILS RE: SAME	0.30	345.00
09/05/23	FRY	EMAIL TO CO-COUNSEL RE ADJOURNMENT OF STAY RELIEF MOTION	0.10	85.00
09/05/23	MDS	REVIEW RESPONSE TO STAY OBJECTION	0.30	442.50
09/05/23	FRY	REVIEW OF FINAL OBJECTION TO STAY RELIEF MOTION FOR FILING	0.20	170.00
09/05/23	FRY	REVIEW OBJECTION TO STAY RELIEF MOTION	0.30	255.00
09/05/23	FP	PREPARE OBJ. TO LIFT STAY MOTION FILED BY PHYLLIS EICHNER (.20) AND EFILE (.10); COORDINATE SERVICE (.10)	0.40	152.00
09/07/23	ADM	REVIEW DOCKET RE: STAY MOTION (0.2); PREPARE ADJOURNMENT REQUEST RE: SAME (0.4); REVISE REQUEST AND SEND TO CO-COUNSEL KE FOR REVIEW (0.2); PREPARE AND SUBMIT TO COURT (0.2)	1.00	575.00
09/08/23	ADM	REVIEW COURT RESPONSE AND OPPOSING COUNSEL RESPONSE TO EICHNER STAY RELIEF ADJOURNMENT REQUEST (0.1); EMAIL (MULTIPLE) CO COUNSEL KE RE: SAME (0.2)	0.30	172.50
09/12/23	FRY	TELEPHONE FROM PERSONAL INJURY CLAIMANT RE STAY RELIEF	0.20	170.00
09/14/23	FRY	TELEPHONE FROM PI CLAIMANT RE STAY RELIEF (.1); EMAIL TO CO-COUNSEL RE SAME (.1)	0.20	170.00
09/18/23	FRY	EMAILS WITH CO-COUNSEL RE STAY RELIEF FOR PERSONAL INJURY CLAIMANT	0.30	255.00

Re: CHAPTER 11 DEBTOR
 Client/Matter No. 65548-0001

Invoice Number 959702
 October 9, 2023
 Page 37

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/20/23	FRY	REVIEW STAY RELIEF STIPULATION	0.30	255.00

REPORTING			15.40	7,407.50
------------------	--	--	--------------	-----------------

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/19/23	FRY	REVIEW MONTHLY OPERATING REPORTS	0.50	425.00
09/21/23	FRY	REVIEW MOR FOR FILING	0.60	510.00
09/21/23	PVR	EFILE SEVENTY FOUR AUGUST MONTHLY OPERATING REPORTS	2.70	1,039.50
09/21/23	WAU	REVIEW MONTHLY OPERATING REPORTS	0.40	460.00
09/21/23	FP	PREPARE FOR FILING 74 MOR'S (AUGUST) (1.30) AND EFILE (2.70)	4.00	1,520.00
09/25/23	FRY	EMAILS WITH ALIX RE FINAL MOR	0.20	170.00
09/25/23	FRY	EMAIL TO UST RE FINAL MOR	0.10	85.00
09/26/23	FRY	EMAIL FROM UST RE MOR (.1); EMAIL TO ALIX RE SAME (.1)	0.20	170.00
09/29/23	FP	DOWNLOAD AND PREPARE GLOBAL NOTES, MAIN MOR, AND ADDITIONAL 74 MOR'S FOR FILING	1.00	380.00
09/29/23	FRY	REVIEW FINAL MORS FOR FILING	0.70	595.00
09/29/23	FRY	MULTIPLE EMAILS/CALLS RE FILING OF FINAL MORS	0.30	255.00
09/29/23	FP	PREPARE 74 MOR'S AND EFILE WITH P. RATKOWIAK	2.30	874.00
09/29/23	PVR	EMAILS FROM AND TO F. YUDKIN AND F. PISANO RE: FILING SEPTEMBER MONTHLY OPERATING REPORTS	0.10	38.50
09/29/23	PVR	TELEPHONE TO F. PISANO (0.2); AND EFILE THIRTY-SEVEN SEPTEMBER MONTHLY OPERATING REPORTS (2.1)	2.30	885.50

TOTAL HOURS 439.20

PROFESSIONAL SERVICES: \$352,677.50

TIMEKEEPER SUMMARY

<u>NAME</u>	<u>TIMEKEEPER TITLE</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
Andreas D. Milliaressis	Associate	45.60	575.00	26,220.00
Christopher J. Caslin	Member	2.20	750.00	1,650.00
David M. Bass	Member	118.20	1,000.00	118,200.00
Felice R. Yudkin	Member	37.30	850.00	31,705.00
Felice R. Yudkin	Member	1.40	425.00	595.00
Frances Pisano	Paralegal	21.00	380.00	7,980.00
Jasleen Chandhoke	Associate	15.30	485.00	7,420.50
Jordan A. Fisch	Member	4.60	965.00	4,439.00
Kim Calkin	Paralegal	2.50	380.00	950.00
Luke S. Alba	Associate	7.30	385.00	2,810.50
Marissa A. Mastroianni	Member	3.00	600.00	1,800.00

Invoice Number 959702
October 9, 2023
Page 38

COST DETAIL

[illegible]

Invoice Number 959702
October 9, 2023
Page 39

[illegible]

Invoice Number 959702
October 9, 2023
Page 40

[illegible]

Re: CHAPTER 11 DEBTOR
 Client/Matter No. 65548-0001

Invoice Number 959702
 October 9, 2023
 Page 41

<u>DATE</u>	<u>Description</u>	<u>QUANTITY</u>	<u>AMOUNT</u>
09/11/23	PHOTOCOPY /PRINTING/ SCANNING	1.00	0.20
09/11/23	PHOTOCOPY /PRINTING/ SCANNING	2.00	0.40
09/11/23	PHOTOCOPY /PRINTING/ SCANNING	6.00	1.20
09/11/23	PHOTOCOPY /PRINTING/ SCANNING	1.00	0.20
09/11/23	PHOTOCOPY /PRINTING/ SCANNING	2.00	0.40
09/11/23	PHOTOCOPY /PRINTING/ SCANNING	2.00	0.40
09/11/23	PHOTOCOPY /PRINTING/ SCANNING	2.00	0.40
09/11/23	PHOTOCOPY /PRINTING/ SCANNING	6.00	1.20
09/11/23	PHOTOCOPY /PRINTING/ SCANNING	2.00	0.40
09/11/23	PHOTOCOPY /PRINTING/ SCANNING	2.00	0.40
09/11/23	PHOTOCOPY /PRINTING/ SCANNING	1.00	0.20
09/11/23	PHOTOCOPY /PRINTING/ SCANNING	1.00	0.20
09/11/23	PHOTOCOPY /PRINTING/ SCANNING	2.00	0.40
09/11/23	PHOTOCOPY /PRINTING/ SCANNING	1.00	0.20
09/11/23	PHOTOCOPY /PRINTING/ SCANNING	2.00	0.40
09/11/23	PHOTOCOPY /PRINTING/ SCANNING	2.00	0.40
09/11/23	PHOTOCOPY /PRINTING/ SCANNING	1.00	0.20
09/11/23	PHOTOCOPY /PRINTING/ SCANNING	2.00	0.40
09/11/23	PHOTOCOPY /PRINTING/ SCANNING	1.00	0.20
09/11/23	PHOTOCOPY /PRINTING/ SCANNING	1.00	0.20
09/11/23	PHOTOCOPY /PRINTING/ SCANNING	1.00	0.20
09/11/23	PHOTOCOPY /PRINTING/ SCANNING	1.00	0.20
09/11/23	PHOTOCOPY /PRINTING/ SCANNING	2.00	0.40
09/11/23	PHOTOCOPY /PRINTING/ SCANNING	1.00	0.20
09/11/23	PHOTOCOPY /PRINTING/ SCANNING	2.00	0.40
09/11/23	PHOTOCOPY /PRINTING/ SCANNING	2.00	0.40
09/11/23	PHOTOCOPY /PRINTING/ SCANNING	2.00	0.40
09/11/23	PHOTOCOPY /PRINTING/ SCANNING	1.00	0.20
09/11/23	PHOTOCOPY /PRINTING/ SCANNING	2.00	0.40
09/11/23	PHOTOCOPY /PRINTING/ SCANNING	4.00	0.80
09/11/23	PHOTOCOPY /PRINTING/ SCANNING	1.00	0.20
09/11/23	PHOTOCOPY /PRINTING/ SCANNING	2.00	0.40
09/11/23	PHOTOCOPY /PRINTING/ SCANNING	3.00	0.60
09/11/23	PHOTOCOPY /PRINTING/ SCANNING	2.00	0.40
09/19/23	Parking	1.00	42.00
09/27/23	DATA HOST	1.00	13.00

Re: CHAPTER 11 DEBTOR
Client/Matter No. 65548-0001

Invoice Number 959702
October 9, 2023
Page 42

Total	\$661.05
--------------	-----------------

COST SUMMARY

<u>Description</u>	<u>AMOUNT</u>
PHOTOCOPYING / PRINTING / SCANNING	77.20
DELIVERY SERVICES / FEDERAL EXPRESS	507.85
TRAVEL- MILEAGE/TOLLS	63.00
DATA HOST	13.00
TOTAL COSTS	\$661.05

TOTAL SERVICES AND COSTS:	\$	353,338.55
---------------------------	----	------------